

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO**

In re

UNITED PRODUCERS, INC.

Debtor and Debtor-in-Possession

Case No. 05-55272

Jointly Administered

Chapter 11

Judge: Charles M. Caldwell

**NOTICE OF MOTION OF UNITED PRODUCERS, INC. TO ASSUME CERTAIN
LEASE AGREEMENTS PURSUANT TO 11 U.S.C. § 365(a) AND TO CONSUMMATE
PURCHASE OPTIONS EXERCISED PRE-PETITION**

To: All entities on the Core Service List #2 (as of April 26, 2005), by first class mail, postage prepaid.

NOTICE: United Producers, Inc. (“UPI”) has filed papers with the court seeking an Order Authorizing it to Assume Certain Lease Agreements Pursuant to 11 U.S.C. § 365(a) and to Consummate Purchase Options Exercised Pre-Petition (“Motion”).

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have any attorney, you may wish to consult one).

If you do not want the court to grant the Application, or if you want the court to consider your views on the Application, then on or before May 23, 2005 at 4:00 p.m. you or your attorney must:

**Electronically file a written response in the above
captioned case on or before 4:00 p.m. on May 23, 2005.**

You must also mail or e-mail a copy to:

Reginald W. Jackson, Esq.
52 East Gay Street
Columbus, Ohio 43215
E-Mail: rwjackson@vssp.com

Attend the hearing scheduled to be held on May 27, 2005, at 10:00 a.m. in Courtroom B, United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

Dated: April 26, 2005

Respectfully submitted,

/s/Reginald W. Jackson
Reginald W. Jackson, Esq. (Oh- 0022885)
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Proposed Attorneys for Debtor-in-Possession