

**United States Bankruptcy Court
Southern District of Ohio**

United Producers, Inc.	:	Case No. 05-55272 and
and Producers Credit Corporation	:	05-55273
	:	Jointly Administered Under
Debtors	:	(05-55272)
	:	
	:	Judge Charles M. Caldwell

NOTICE OF CONFIRMATION OF AMENDED JOINT PLAN OF REORGANIZATION

NOTICE OF THE EFFECTIVE DATE OF THE PLAN

NOTICE OF CLAIMS BAR DATES

Notice is hereby given of the following:

1. **NOTICE OF ENTRY OF CONFIRMATION ORDER:** Findings of Fact, Conclusions of Law, and Order Confirming the Amended Joint Plan of Reorganization of United Producers, Inc. and Producers Credit Corporation (the "Plan"), was entered October 7, 2005;
2. **NOTICE OF EFFECTIVE DATE:** The Effective Date of the Plan of United Producers, Inc. and Producers Credit Corporation, is October 13, 2005.
3. **NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE:** Only an entity that has an unpaid administrative expense of the Debtor's Estate **that was incurred between April 1, 2005 to October 7, 2005** (the "Administrative Claim") **shall** file with the Court and serve upon the Debtors' Attorneys, at the addresses below, no later than November 12, 2005 an Administrative Claim which clearly indicates the amount owed and **shall** attach any and all supporting documents to support such claim. **If you do not file an Administrative Claim on or before November 12, 2005, you shall be forever barred**

from asserting an Administrative Claim against the estate and/or the Debtors.

NOTE: Do Not File an Administrative Claim for a debt incurred prior to April 1, 2005.

4. **NOTICE OF EXECUTORY CONTRACT AND UNEXPIRED LEASE REJECTION**

DAMAGES BAR DATE: Only an entity whose executory contract or unexpired lease was rejected pursuant to Article V of the Plan and believes it has a rejection damage claim against the Debtors' Estates (the "Rejection Damage Claim") **shall** file with the Court and serve upon the Debtors' Attorneys, at the addresses below, no later than November 12, 2005 a proof of such Rejection Damage Claim clearly indicating the amount owed and **shall** attach any and all supporting documents to support such Rejection Damage Claim. **If you do not file the Rejection Damage Claim on or before November 12, 2005, claimant shall be forever barred from asserting a Rejection Damage Claim Against the estates and/or the Debtors.**

5. **NOTICE OF PROFESSIONAL FEE APPLICATIONS BAR DATE:** All Professionals or other entities requesting compensation and/or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) and 1103 of the Code for services rendered before the Effective Date must file and serve on the Debtors, the Debtors' Counsel and the United States Trustee an application for final allowance of compensation and reimbursement of expenses no later than 35 days after the Effective Date, which is November 18, 2005, or forever be barred from asserting such claim.

The addresses for which each claim shall be filed are as follows:

United States Bankruptcy Court Clerk
170 North High Street
Columbus, OH 43215

The addresses for which each claim should be served are as follows:

Reginald W. Jackson, Esq.
Vorys, Sater, Seymour and Pease LLP
52 East Gay Street
Columbus, OH 43215

AND

Robert A. Bell, Jr., Esq.
Vorys, Sater, Seymour and Pease L.L.P.
52 East Gay Street
Columbus, OH 43215

Dated: October 20, 2005

Respectfully submitted,

/s/Reginald W. Jackson

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Attorneys for the Debtors