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**IT IS SO ORDERED.**

**Dated: October 04, 2005**

  
Charles M. Caldwell  
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

IN RE:

UNITED PRODUCERS, INC., et al.

Case No: 05-55272  
Jointly Administered

Judge Charles M. Caldwell

**Re Dkt. No. 63**

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**AGREED ORDER EXTENDING FINAL ORDER AUTHORIZING  
POST PETITION FINANCING AND USE OF CASH COLLATERAL**

On April 18, 2005, the Court entered herein its Final Order Authorizing (I) Debtors-In-Possession to Enter Into Post Petition Financing Agreement; (II) Use of Cash Collateral, And (III) Providing Adequate Protection and Modifying Automatic Stay (the "DIP Order") [Dkt. No. 63]. The DIP Order is scheduled to expire on October 5, 2005. Upon the oral motion made during the confirmation hearing on the Amended Joint Plan of Reorganization filed by Debtors herein (the "Plan") and in view of the Court's Order Regarding Confirmation of Amended Joint Plan of Reorganization of United Producers, Inc. and Producers Credit Corporation, and the exit financing to be provided by CoBank ACB in conjunction with the Plan, it is hereby

ORDERED, that the authority granted Debtors and the rights and interests granted CoBank ACB pursuant to the DIP Order, be and hereby are extended until the earlier of the closing of the exit financing to be provided by CoBank pursuant to the Plan or October 31, 2005; and, it is further

ORDERED, that while the aggregate lending limits of the DIP Order shall remain unchanged, the amount of availability under the UPI revolving loan shall be increased by \$3,000,000 and the amount of availability under the PCC revolving loan shall be decreased by \$3,000,000, so as to address the seasonal borrowing needs of Debtors.

IT IS SO ORDERED.

Submitted by:

Counsel to Debtors

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