

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO**

In re

UNITED PRODUCERS, INC.

Debtor and Debtor-in-Possession

Case No. 05-55272

Jointly Administered

Chapter 11

Judge: Charles M. Caldwell

**NOTICE OF MOTION OF UNITED PRODUCERS, INC. FOR AN ORDER
AUTHORIZING (1) THE SALE OF CERTAIN REAL PROPERTY FREE AND CLEAR
OF INTERESTS, LIENS, CLAIMS AND ENCUMBRANCES PURSUANT TO § 363(b)
AND (f) OF THE BANKRUPTCY CODE; AND (2) THE LEASEBACK OF SAID REAL
PROPERTY PURSUANT TO A CERTAIN LEASE AGREEMENT**

To: All entities on the Core Service List #4 (as of July 6, 2005), and potential lienholders, by facsimile, e-mail or by overnight mail.

NOTICE: United Producers, Inc. ("UPI") has filed papers with the court seeking an Order authorizing the sale of certain real property free and clear of interests, claims and encumbrances pursuant to §363(b) and (f) and the leaseback of said real property to Debtor ("Motion").

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have any attorney, you may wish to consult one).

If you do not want the court to grant the Motion, or if you want the court to consider your views on the Application, then on or before July 25, 2005 at 4:00 p.m. you or your attorney must:

**Electronically file a written response in the above
captioned case on or before 4:00 p.m. on July 25, 2005.**

You must also mail or e-mail a copy to:

Reginald W. Jackson, Esq.
52 East Gay Street
Columbus, Ohio 43215
E-Mail: rwjackson@vssp.com

Attend the hearing scheduled to be held on July 27, 2005, at 10:00 a.m. in Courtroom B, United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

Dated: July 13, 2005

Respectfully submitted,

/s/ Reginald W. Jackson
Reginald W. Jackson, Esq. (Oh- 0022885)
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