

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO**

In re

UNITED PRODUCERS, INC.

Debtor and Debtor-in-Possession

Case No. 05-55272

Jointly Administered

Chapter 11

Judge: Charles M. Caldwell

**NOTICE OF MOTION OF UNITED PRODUCERS, INC.  
FOR AN ORDER AUTHORIZING DEBTOR TO ASSUME  
CERTAIN LIVESTOCK EXECUTORY CONTRACTS**

To: All entities on the Core Service List #2 (as of May 9, 2005) and to all contract entities listed on Exhibits A through H, by first class mail, postage prepaid.

**NOTICE:** United Producers, Inc. ("UPI") has filed papers with the court seeking an Order Authorizing it to Assume Certain Livestock Executory Contracts ("Motion").

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have any attorney, you may wish to consult one).

If you do not want the court to grant the Application, or if you want the court to consider your views on the Application, then on or before June 2, 2005 at 4:00 p.m. you or your attorney must:

**Electronically file a written response in the above  
captioned case on or before 4:00 p.m. on June 2, 2005.**

**You must also mail or e-mail a copy to:**

Reginald W. Jackson, Esq.  
52 East Gay Street  
Columbus, Ohio 43215  
E-Mail: [rwjackson@vssp.com](mailto:rwjackson@vssp.com)

Attend the hearing scheduled to be held on June 24, 2005, at 10:00 a.m. in Courtroom B, United States Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

Dated: May 9, 2005

Respectfully submitted,

/s/Reginald W. Jackson  
Reginald W. Jackson, Esq. (Oh- 0022885)  
**VORYS, SATER, SEYMOUR AND PEASE LLP**  
52 East Gay Street (P.O. Box 1008)  
Columbus, Ohio 43215 (43216-1008)  
Telephone: (614) 464-5621  
Facsimile: (614) 719-4778  
E-Mail: [rwjackson@vssp.com](mailto:rwjackson@vssp.com)  
Proposed Attorneys for Debtor-in-Possession