

TOGUT, SEGAL & SEGAL LLP  
Attorneys for Saltire Industrial, Inc.  
Debtor and Debtor in Possession  
One Penn Plaza - Suite 3335  
New York, New York 10119  
(212) 594-5000  
Albert Togut (AT-9759)  
Scott E. Ratner (SER-0015)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
: In re: : Chapter 11  
: : Case No. 04-15389 [BRL]  
: SALTIRE INDUSTRIAL, INC., :  
: :  
: Debtor. :  
: :  
-----X

**NOTICE OF ENTRY OF ORDER (A) CONFIRMING MODIFIED FIRST  
AMENDED CHAPTER 11 PLAN OF LIQUIDATION OF SALTIRE INDUSTRIAL,  
INC.; AND (B) FIXING DEADLINES FOR THE FILING OF (i) ADMINISTRATIVE  
CLAIMS AND (ii) CLAIMS RELATING TO REJECTED EXECUTORY CONTRACTS**

**TO ALL KNOWN CREDITORS AND PARTIES-IN-INTEREST:**

**PLEASE TAKE NOTICE that:**

1. Saltire Industrial, Inc., the above-captioned debtor and debtor in possession (the "Debtor"), filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on August 14, 2004 (the "Petition Date") with the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").
2. On March 8, 2006, the Bankruptcy Court issued an order (the "Confirmation Order") confirming the Debtor's Modified First Amended Plan of Liquidation, dated December 28, 2005 (the "Plan").
3. Copies of the Confirmation Order, the Plan, and all pleadings filed, and orders entered, in the Debtor's Chapter 11 case may be examined and inspected by interested parties at the Bankruptcy Court, The Alexander Hamilton

Custom House, One Bowling Green, New York, New York 10004, during regular business hours and are publicly available online in electronic format at the Bankruptcy Court's general web site address at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

4. **Administrative Claims Bar Date.** Except as provided in Paragraph 5 below, all holders of claims against the Debtor arising on or after the Petition Date, which are asserted to be entitled to a priority under sections 503(b) or 507(a)(1) of the Bankruptcy Code as expenses of administration ("Administrative Claims"), are required to file a proof of such Administrative Claim on or before March 31, 2006 (the "Administrative Bar Date") as set forth in Paragraph 6 below.

5. You are not required to file a proof of an Administrative Claim on or before the Administrative Bar Date if: (a) you have already filed a proof of Administrative Claim against the Debtor; (b) your Administrative Claim was previously fixed by Stipulation and/or Order of the Bankruptcy Court; or (c) you are a professional retained by the Debtor pursuant to Bankruptcy Court Order and your Administrative Claim is for unpaid fees or expenses incurred after the Petition Date.

6. Each original proof of Administrative Claim must be filed on or before the Administrative Bar Date by delivering same: (i) if by mail, to Saltire Industrial, Inc., c/o The Garden City Group, Inc., P.O. Box 9000-#6256, Merrick, NY 11566-9000; or (ii) if by hand delivery or overnight courier, to the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408, Attn: Saltire Industrial, Inc. A copy only of any proof of Administrative Claim filed with the Bankruptcy Court should also be delivered to counsel to the Debtor at the address indicated below.

7. Any holder of an Administrative Claim against the Debtor who is required, but fails, to file a proof of Administrative Claim on or before the

Administrative Bar Date in the manner set forth in Paragraph 6 above shall be forever barred, estopped and enjoined from asserting such Administrative Claim against the Debtor (or from filing a proof of claim with respect thereto), and the Debtor and its property shall be forever discharged from any and all indebtedness or liability with respect to such Administrative Claim and such holder shall not be permitted to participate in any distribution or payment in this Chapter 11 case on account of such Administrative Claim.

**[concluded on the following page]**

8. **Rejection of Executory Contracts.** If the rejection by the Debtor of an unexpired contract or lease pursuant to the Plan results in a claim, then such claim shall be forever barred and shall not be enforceable against the Debtor or its property unless a proof of claim is filed with the Clerk of the Bankruptcy Court and served upon counsel to the Debtor at the address indicated below so that it is received on or before April 10, 2006.

DATED: New York, New York  
March 8, 2006

**BY ORDER OF THE COURT:**

/s/ Burton R. Lifland  
HONORABLE BURTON R. LIFLAND  
UNITED STATES BANKRUPTCY JUDGE

SALTIRE INDUSTRIAL, INC.  
Liquidated Debtor,  
By its attorneys,  
TOGUT, SEGAL & SEGAL LLP,  
One Penn Plaza - Suite 3335  
New York, New York 10119  
(212) 594-5000  
Attention: Albert Togut, Esq.  
Scott E. Ratner, Esq.