

United States Bankruptcy Court
Northern District of Texas

In re Roma Systems, Inc.
 Debtor

Case No. 05-86825

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	4,292,488.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		13,600,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		106,052,929.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		15			
Total Assets			4,292,488.00		
			Total Liabilities	119,652,929.00	

In re Roma Systems, Inc.
 Debtor

Case No. 05-86825

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Roma Systems, Inc.Case No. 05-86825

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		International Franchise receivables	-	987,006.00
		Due from affiliated party (other debtor)	-	1,589,074.00
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **2,576,080.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.		International Trademarks--No current valuation available.	-	Unknown
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.	X			
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Goodwill	-	1,716,408.00

Sub-Total >	1,716,408.00
(Total of this page)	
Total >	4,292,488.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re **Roma Systems, Inc.**

Case No. **05-86825**

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004	X		December 31, 2002 Secured by (i) owned real estate, (ii) all furniture, fixtures and equipment and (iii) the international and domestic franchise royalty streams. MARKET VALUE: In excess of \$13,600,000				13,600,000.00	Unknown
			Value \$ Unknown					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	13,600,000.00
Total (Report on Summary of Schedules)	13,600,000.00

In re Roma Systems, Inc.Case No. 05-86825

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3), as amended by § 1401 of Pub L. 109-8.

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

 Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

 Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **Roma Systems, Inc.**

Case No. **05-86825**

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286	X	-				58,041,601.00
Account No. CFSB 466 Lexington Avenue New York, NY 10017	X	-				6,142,566.00
Account No. Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022	X	-				318,000.00
Account No. Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240	X	-				13,030,282.00
Subtotal (Total of this page)						77,532,449.00

1 continuation sheets attached

In re Roma Systems, Inc.
Debtor

Case No. 05-86825

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110	X -		10/30/03 Series A, B, C Senior Notes	X			4,686,480.00	
Account No. Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258	X -		10/30/03 Series A, B, C Senior Notes	X			5,571,000.00	
Account No. Prudential 751 Broad Street Newark, NJ 07102	X -		10/30/03 Series A, B, C Senior Notes	X			7,029,000.00	
Account No. Wells Fargo 1 California Street San Francisco, CA 94111	X -		10/30/03 Series A, B, C Senior Notes	X			11,234,000.00	
Account No.								
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	28,520,480.00
							Total (Report on Summary of Schedules)	106,052,929.00

In re Roma Systems, Inc.Case No. 05-86825

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Various Int'l Franchise Agreements PLEASE SEE ATTACHED EXHIBIT	
Albert's Restaurants Ltd 10550-115th Street Edmonton, Alberta Canada T5H 3K7	Franchise Development Agreement
American Italian Restaurant Co. Ltd. 42 Phoenix Court Hawkins Road Colchester Essex C02 8JY England	Franchise Development Agreement
Compania Dallas Ribs, S.A. Numancia 2 28039 Madrid Spain	Franchise Development Agreement
Corporacion Piramide S.A. de C.V. Edificio Paridise, Final Calle La Reform Boulevard del Hipodromo Zona Rosa, San Salvador, El Salvador C.A	Franchise Development Agreement
Drumard Trading Co. Ltd. 30 Hannahstown Hill Belfast Northern Ireland BT17 0LT	Franchise Development Agreement
Grandpolitan SDN BHD Revenue Valley Sdn. Bhd 112 B, Sunway Court, Jalan PJS 7/13 Bandar Sunway, 46150 Petling Jaya Selangor Darul Ehsan, Malaysia	Franchise Development Agreement
International Trading Franchise LLC P.O.Box 15018 Dubai United Arab Emirates	Franchise Development Agreement
Ontario Ribs, Inc. 56 The Esplanade, #201 Toronto, Ontario Canada M5E 1A6	Franchise Development Agreement

In re Roma Systems, Inc.Case No. 05-86825

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Representaciones Tropical Ribs, C.A. 4ta Transversal, Entre 4ta Ave San Fel Quinta Susana 4 y5 Restaurante Tony Roma Altamira, Caracas, Venezuela	Franchise Development Agreement
WDI ROI Building 5-5-1 Roppongi Minatu-Ki Tokyo 106-8522 Japan	Franchise Development Agreement

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

International Franchise Agreements

Name	Street	City	State	Country	Zip/Postal Code	Description of Contract	Debtors' Interest in Contract
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore	068808	Franchise Agreement (121-123 Sussex Street Sydney NSW 2000 Australia)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (138 Banff, Alberta Canada T1L 1A7)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (3106 South Service Rd. Burlington Canada 7LN3J3)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (3010 23rd St., N.E. Calgary, Alberta Canada T2E8R7)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (131 Crowfoot Terrace NW. Calgary, Alberta Canada T3G 4J8)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (#30 4307-130 Ave S.E. Calgary, Alberta Canada T2Z, 3V8)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (6712 MacLeod Trail, S.E. Calgary, Alberta Canada T2H 0L3)	Franchisor
Alberta Inc.	100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (700, 16061 MacLeod Trail, South, Calgary, Alberta Canada T2Y 3S5)	Franchisor
Roma Ribs Inc	750-330 St. Mary Avenue	Winnipeg	Manitoba	Canada	R3C 3Z5	Franchise Agreement (3025 Lougheed Hwy #650, Coquitlam, BC Canada V3B 6S2)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (10362 51ST Ave. Edmonton, Alberta, Canada T6E 0A7)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (13603 St Alberts Trail, Edmonton, Alberta Canada T5L 5E7)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (Bonnie Doon Mall, #101 82nd Ave. & 83rd St. Edmonton, Alberta Canada T6C, 4E3)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (6604 137th Ave. Edmonton, Alberta Canada T5Z 3C8)	Franchisor

International Franchise Agreements

Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (West Edmonton Mall, 1640 Bourbon St, Edmonton, Alberta Canada T5T 3J7)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (111TH & Groat Rd Unit 106, Edmonton, Alberta Canada)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (8200 Franklin Ave. Ft McMurray, Alberta Canada T9H 1S8)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (BLDG 102, 10745 117th Ave. Grand Prarie, Alberta Canada T6V 7N6)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (697 Queenston Rd. Hamilton, Ontario Canada L8K 1A1)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (#67 1395 Hillside Dr5. Kamloops, British Columbia Canada V2E 2R7)	Franchisor
Alberta Inc.	1100 2600 Portland Street S.E.	Calgary	Alberta	Canada	T2G 9Z9	Franchise Agreement (3716 Mayor McGrath Dr. South Lethbridge, Alberta Canada T1K 7V6)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (5621 44TH ST. Lloydminster, Alberta Canada T5M 3K7)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (1160 Wellington Rd. South London, Ontario Canada T5M 3K7)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (2575 Dundas St. West Mississauga, ontario Canada L5K 2M6)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (6733 Fallsview Blvd. Niagara Falls, Ontario Canada L2G 3W7)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (5317 Ferry St. Niagara Falls, Ontario Canada LTG 1R8)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (5250 22nd St, Unit #60, Red Deer, Alberta Canada T4R 2T4)	Franchisor

International Franchise Agreements

Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (4450 Albert St, Regina, Saskatchewan Canada S4S 6B4)	Franchisor
Albert's Rest. Ltd	10550-115th Street	Edmonton	Alberta	Canada	T5H 3K7	Franchise Agreement (125 Circle Dr. East Saskatoon, Saskatchewan Canada S7K 0T4)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (10 Carlson Court, Rexdale, Ontario Canada M9W 6L2)	Franchisor
Roma Ribs Inc	750-330 St. Mary Avenue	Winnipeg	Manitoba	Canada	R3C 3Z5	Franchise Agreement (801 Pacific St. Vancouver, BC Canada V6Z 1C3)	Franchisor
Ontario Ribs	56 The Esplanade, #201	Toronto	Ontario	Canada	M5E 1A6	Franchise Agreement (3100 Howard Ave, Unit D10, Windsor, Ontario Canada N8X 3Y8)	Franchisor
Roma Ribs Inc	750-330 St. Mary Avenue	Winnipeg	Manitoba	Canada	R3C 3Z5	Franchise Agreement (1500 Pembina Hwy. Winnipeg, Manitoba Canada R3T 2E3)	Franchisor
Roma Ribs Inc	750-330 St. Mary Avenue	Winnipeg	Manitoba	Canada	R3C 3Z5	Franchise Agreement (656 St James St. Winnipeg, Manitoba Canada R3G 2W8)	Franchisor
RESPA S.A.	San Sebastian No. 2839 Oficina #611 Communa de Las Condes	Santiago		Chile		Franchise Agreement (Avenida Kennedy NO 5413, Local 370, Cominca de Las Condes, Santiago, Chile Admin/Operations Office Restaurantes Del Pacifico Avenida El Bosque Norte 140 Las Condes, Santiago Chile	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore	068808	Franchise Agreement (#109 Retail Plz, Shanghai Centre, 1376 Nanjing Xilu, Shanghai China 200040)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Calle Los Anonos, Esquina Opuesta Supermercado, Los Perifericos, Escazu Costa Rica)	Franchisor
T.R. Dominicanca	c/o Francisco Andujar P.O. Lbox 02-5261	Miami	FL		33102-5261	Franchise Agreement (Ave. Sarasota #29, Bella Vista Santa Domingo, Republic Dominicana)	Franchisor

International Franchise Agreements

T.R. Dominicanca	c/o Francisco Andujar P.O. Lbox 02-5261	Miami	FL		33102-5261	Franchise Agreement (Malecon Center, George Washington Ave, Santa Domingo, Republic Dominicana)	Franchisor
Tony R Holdings, Inc	Dept. 06-077 P.O. Box 520797	Miami	FL		33152	Franchise Agreement (L.G. Smith Blvd #230, Aruba DWI)	Franchisor
Toromar Rests	George Madurostraat 21	Oranjestad		Aruba		Franchise Agreement (Adriaan Lacle Blvd 28, Oranjestad, Aruba DWI)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Blvd De Los Heroes, Centro Comercial metro Centro II Etapa, San Salvador, El Salvador)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Centro Comercial Multiplaza, Ciudad Merliot, San Salvador, El Salvador)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Blvd El Hipodromo, Zona Rosa, Col. San Benito San Salvador, El Salvador)	Franchisor
Exetaste CIA. LTDA	Centro Comercial Inaquito Gerencia, Av.Amazons N.36-152 Y	Naciones Unidas	Quito	Ecuador		Franchise Agreement (Avenida Juan Tanca Marengo Y Joaquin Orrantia, Mall Del Sol, Local L-16, Guayaquil, Ecuador)	Franchisor
Exetaste CIA. LTDA	Centro Comercial Inaquito Gerencia, Av.Amazons N.36-152 Y	Naciones Unidas	Quito	Ecuador		Franchise Agreement (Amazonas N36-152, YNNUU Local C-40, Quito, Ecuador)	
WDI Intl, Inc	P.O. Box 24871 GMF	Barrigada		Guam	96921	Franchise Agreement (Agana Shopping Center, 302 South Rte 4, Ste 133 & 134, Agana, Guam 96910)	Franchisor
WDI Intl, Inc	P.O. Box 24871 GMF	Barrigada		Guam	96921	Franchise Agreement (Royal Orchid Hotel, 626 Pale San Vitores Rd. Tumon, Guam 96913)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Marlene Dietrich Platz 3, 10785 Berlin Germany)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Hotel Intercontinental, Multiplaza Mall, Tegucigalpa Honduras)	Franchisor

International Franchise Agreements

Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Shop 1207 12/F Food Forum, Times Square, 1 Matheson St, Causeway Bay Hong Kong)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Jln. Jend Sudirman, Ground Fl, Panin Bank Centre, Kavling No. 11, Jakarta 10270 Indonesia)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Jalan K H Wahid Hasyim, NO 49/51, Jakarta 10350 Indonesia)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Jl. Sumatera No.1, Bandung 40000, West Java Indonesia)	Franchisor
Drumard Trading Ltd	30 Hannahstown Hill	Belfast		Norther Ireland	BT17 0LT	Franchise Agreement (25/27 University Rd, Belfast BT7 1NA, Northern Ireland)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (W B G Mariby Dining 3F 2-6 Nakasse, Mihama-Ku, Chiba City, Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (1159-2 Shim-Mabara, Aza Makiminato, Urasoe-Shi, Okinawa Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (Diamond City Prou 4th FL, 4-12- 12, Higashiasakayamacho, Sakai- shi Osaka Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (2- 3-4 Akasaka, Minato-Ku, Tokyo 104 Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (3- 1-30 Minami Aoyama, Minato-Ku, Tokyo Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (5- 4-20 roppongi, Minato-Ku, Tokyo Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (Chiyoda-Ku, Tokyo 102 Japan)	Franchisor
WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (Aeon Yachiyo-midorigaoka Shopping Center 2F, 2-1-3 Midorigaoka, Yachiyo-Shi, Chiba Japan)	Franchisor

International Franchise Agreements

WDI Intl, Inc	ROI Building 5-5-1 Roppongi	Minato-Ku	Tokyo 106-8522	Japan		Franchise Agreement (141-04 Washington Hotel, First Fl, 5-53 Chojamachi, Yokohama Japan)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (587-14 Shinsadong, Gwangnamgu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (Dae Ho Bldg. B-1, 1451-34 Seochodong, Seochogu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (11317-23 Garakdongwan 2FL Seochodong, Seachogu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (226 Shinmunro-1, Jongrogu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (1156-2 2FI Donggyodong, Mapogu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (Myung Dong, 21 Sogongdong, Junggu, Seoul Korea)	Franchisor
Sun@Food Co., Ltd	4th Floor, Samsung Life Bldg #121, 1-Ka Jangchung-Dong, Chung-Ku		Seoul	Korea	100-391	Franchise Agreement (223-9 Seoul Securities Bld B1 Yeoidodong, youngdougopogu, Seoul, Korea)	Franchisor
Operadora Farah & Juan Dergal	Av. Lazaro Cardenas No. 4002 Col. Don Bosco C.P. 45049	Zapopan	Jalisco	Mexico		Franchise Agreement (Av. Lazaro Cardenas No 4002, Col. Don Bosco, C.P. 45049, Zapopan, Jalisco Mexico)	Franchisor
Operadora Till & Sergio Emilio Gabriel Operadora Reysi, S.A. de C.V.	Presidente Masarik #52 Col. Polanco C.P.			Mexico	D.F. 11560	Franchise Agreement (Av. Presidente Masaryk 52, Col Polanco, Del Miguel Hidalgo CP- DF, 11560 Mexico)	Franchisor
Operadora Tonys WTC , S.A. de C.V.	Hector Zirez Ramierz Citlaltepeti #68 Col. Hipodromo Condesa			Mexico	D.F. C.P. 06100	Franchise Agreement (Av. De La Naciones, No. 1 Local 04-111 World Trade Ctr, Del Benita Juarez CP-DF, 03810 Mexico)	Franchisor
Operadora Tonys de Puebla	Paulino Sarabia Centro Comercial Angeloplis Boulevard del Nino Poblano No. 2510 Loc. R1	Puebla		Mexico		Franchise Agreement (Centro Comercial "Angeloplis" Blvd del Nino Poblano No. 2510 Loc R-1, Puebla Pue Mexico)	

International Franchise Agreements

Alberto Rodriguez	Sierra de Santa Catana #104 Col. Lomas 4a Seccion	San Luis Potosi		Mexico	78210	Franchise Agreement (Nereo Rodriguez Barragan, #450 Local G32, Centro Comercial El Dorado, San Luis Potosi, SAN Luis Potosi, CP 68220)	Franchisor
Corporacion Piramide	Edificio Paradise, Final Calle La Reforma Boulevard del Hipodromo	Zona Rosa	San Salvador	El Salvador C.A.		Franchise Agreement (Via Israel, Centro Comercial Multiplaza Contiguo a Nuevo Hotel Marriot y Steven Local A-156, Ciudad de Panama, Panama)	Franchisor
Empressa Constructora el Pinar	Av. Manuel Oguin S/N Puerto No. 5 Hipodromo de Monterrico Stud No. 2	Surco	Lima 33	Peru		Franchise Agreement (Jockey Plaza Shopping Ctr, Av. Manuel Olguin s/n C-10, Surco Lima Peru)	Franchisor
Empressa Constructora el Pinar	Av. Manuel Oguin S/N Puerto No. 5 Hipodromo de Monterrico Stud No. 2	Surco	Lima 33	Peru		Franchise Agreement (Centro de Entretenimiento LARCOMAR, Av Malecon de la Reserva 610, Locales 136-138, Miraflores, Lima Peru)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (148-A Ground Fl, Glorietta 4, Ayala Center, Makati City, 1200 Metro Manila, Philippines)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (2044-2045 2nd Fl Expansion Wing, Ayala Alabang Town Centre, Muntinlupa City, Philippines)	Franchisor
The Rib House, Inc	PO Box 364666	San Juan	Puerto Rico		00936-4666	Franchise Agreement (Avenida Rafael Cordero, [;z de; Turabo, Caguas, Puerto Rico 00725)	Franchisor
The Rib House, Inc	PO Box 364666	San Juan	Puerto Rico		00936-4666	Franchise Agreement (Condado Plaza Hotel, 999 Ashford Ave, San Juan Puerto Rico 00907)	Franchisor
WDI Saipan, Inc	P.O. Box 24871 GMF	Barrigada	Guam		96921	Franchise Agreement (The Comete Bldg, Beach Rd, 96950 Garapan Saipan)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (422 Orchard Rd, #01-04/05 Orchard Hotel Shopping Arcade, Singapore 238879)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (3 Temasek Blvd #B1-007, Suntec City Mall, Singapore 038983)	Franchisor

International Franchise Agreements

Joaquin E Pereda Ruvuelta	Ave. Del Mediterraneo 28-Local 1 03500	Benidorm	Alicante	Spain	Franchise Agreement (Ave. Del Mediterraneo 28-Local 1, 03500, Benidorm, Alicante Spain)	Franchisor
Manuel & Victor Girona Valido	American Ribs, S.A. c/o Simon Bolivar, No. 3 C.P. 35007	Las Palmas, Gran Canaria	Canary Islands	Spain	Franchise Agreement (C/Simon Bolivar 3, 35002 Las Palmas, Gran Canarias Spain)	Franchisor
Franchise Ribs Company SL					Franchise Agreement (Fuerteventura C/Tormero N17, Costa Calera Antigua)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain	Franchise Agreement (Tinte 1, 28801 ALCALA DE Henares, Madrid Spain)	Franchisor
Maria Teresa & Mario Palma & Angel Plaza	Parque del Oeste, Local A-10 28922	Alcorcon	Madrid	Spain	Franchise Agreement (Parque del Oeste, Local A-10, 28922 Alcorcon Madrid Spain)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain	Franchise Agreement (Avda Concha Espina 1, Bernabeau 28036 Madrid Spain)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain	Franchise Agreement (Numancia 2, 28039 Madrid Spain)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain	Franchise Agreement (Genova 17, 28004 Madrid Spain)	Franchisor
Ricardo & Javier Cortazar	Ciudad de la Imagen Kineopolos, 28223 Pozuelo de Alarcon		Madrid	Spain	Franchise Agreement (Ciudad de la Imagen, Kineopolos, 28223 Pozuelo de Alarcon, Madrid Spain)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain	Franchise Agreement (Centro Comercial Moaleja Green ave. Europa 10, 28100 Alcobendas, Madrid Spain)	Franchisor
Ricardo & Javier Cortazar	Ctra El Plantio KM 1800, Urb Las Norias, 28220	Majadahonda	Madrid	Spain	Franchise Agreement (Ctra El Plantio KM 1800, Urb Las Norias, 28220 Majadahonda Madrid Spain)	Franchisor
Maria Teresa & Mario Palma & Angel Plaza	C/Fragua I Polg Industrial Los Rosales, 28935	Mostoles	Madrid	Spain	Franchise Agreement (C/Fragua I, Polg Industrial Los Rosales, 28935 Mostoles Madrid Spain)	Franchisor
Ricardo & Javier Cortazar	C/Avellans, Local 2 28400 Collado	Villalba	Madrid	Spain	Franchise Agreement (C/Avellanas, local 2, 28400 Collado, Villalba Madrid Spain)	Franchisor
Luis Cangas Suarez	C/Molina Lario No. 13 Planta Baja, 29015		Malaga	Spain	Franchise Agreement (C/Molina Lario No. 13, Planta Baja, 29015 Malaga, Spain)	Franchisor

International Franchise Agreements

Ricardo & Javier Cortazar	Cta. Cadiz, Km 176 29600	Marbella	Malaga	Spain		Franchise Agreement (Cta. Cadiz, Km 176, 29600 Marbella Malaga Spain)	Franchisor
SAI Franquicias SL	C C Meridiano Avda. La Salle, S/N, 38005		Tenerife	Spain		Franchise Agreement (C C Meridiano, Avda. La Salle, S/N, 38005 Tenerife Spain)	Franchisor
Tenerife Ribs SL	Avd. Rafael Puig 23 Playa de las Americas 38980 ADG	Aragona	Santa Cruz de Tenerife	Spain		Franchise Agreement (Avd. Rafael Puig 23, Playa de las Americas, 38980 ADG Aragona, Santa Cruz de Tenerife)	Franchisor
Compania Dallas Ribs	Numancia 2		28039 Madrid	Spain		Franchise Agreement (Plaza de Canocas del Castillo 2, 46005 Valencia Spain)	Franchisor
Vincente Peiro Battaler						Franchise Agreement (C/Camp de Mouvedre 16, Complejo de Gandia Palace, 46700 Playa de Gandia)	Franchisor
Diego Perez & Jose Andres Perez Tapia	Avenida Manuel Azana Edificio Ambassador No. 9	47014 Valladolid		Spain		Franchise Agreement (Avenida Manuel Azana, Edificio Ambassador No. 9, 47014 Valladolid, Spain)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (156 Min Sheng E Rd, 1st Fl section 3, Taipei Taiwan, Republic of China)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (87 Sukhumvit Rd, Nai Lert Bldg, Klongtoey, Bangkok, 10110 Thailand)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (The Emporium Dept Store, 622 Sukhumvit 24, Bangkok 10110)	Franchisor
Mas Millennium	5 Shenton Way #14-0C UIC Bldg			Singapore		Franchise Agreement (Unit S 21 Siam Paragon Shopping Ctr, 991 Rama 1 Rd Pathumwan, Bangkok 10330)	Franchisor
T R Trinidad LTD	51 Cipriani Blvd	Port-of-Spain	Trinidad	West Indies		Franchise Agreement (51 Cipriani Blvd, Port of Spain, Trinidad, West Indies)	Franchisor
International Trading Franchises (LLC)	PO Box 15018		Dubai	United Arab Emirates		Franchise Agreement (IBN Battuta Shopping Mall, Jebel Ali Village, Dubai, UAE)	Franchisor
International Trading Franchises (LLC)	PO Box 15018		Dubai	United Arab Emirates		Franchise Agreement (Grd Floor Sahara Twr Bldg, Sheikh Zayd Rd, Dubai UAE)	Franchisor

International Franchise Agreements

International Trading Franchises (LLC)	PO Box 15018		Dubai	United Arab Emirates	Franchise Agreement (Grd Fl AL-Zarouni Bldg, Next to Compu Me Bldg, Garhoud Deira, Dubai UAE)	Franchisor
American Italian Rest Co.	42 Phoenix Court Hawkins Road	Colchester	Essex C02 8JY	England	Franchise Agreement (Unit 2, The Rotunda, Clarence St, Kingston Upon Thames, Surrey KT1 1QJ)	Franchisor
Representaciones Tropical Ribs	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (4ta Transversal, Entre 4ta Avenida y Avenida San Felipe, Quinta Susana 4 y 5, Restaurante Tony Romas, Altamira, Caracas, Venezuela)	Franchisor
Centro Commercial CCCT Nivel (Representaciones Tropical Ribs)	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Centro Comercial CCT, Nivel Feria, Chuao, Caracas, Venezuela)	Franchisor
Representaciones Tropical Ribs	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Centro Comercial el Tolon Nivel Feria, Ave Principal de Las Mercedes, Municipio Baruta, Caracas, Venezuela)	Franchisor
Inversiones Costillas Express II (Representaciones Tropical Ribs)	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Centro Comercial de Recreo, Av. Casanoca y Av Venezuela Nivel C6, Local No. LC6-C2, Caracas, Venezuela)	Franchisor
Inversiones Costillas Express II (Representaciones Tropical Ribs)	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Centro Comercial Sambil, Av. Libertador, Nivel Feria, Local F-22, Municipio Chacao, Carcas, Venezuela)	Franchisor
Inversiones Tender 2001 C.A.	Abraham Levy Quinta Ssana Nr. 4y5 4 ta. Trasversal Entre Avenida y.a. San Felipe	Altamira	Caracas	Venezuela	Franchise Agreement (Av. Principal de Las Mercedes Ctro Comercial "Automercado" Local B-15, Urb Las Mercedes, Caracas, Venezuela)	Franchisor
Inversiones Costimar C.A.(Representaciones Tropical Ribs)	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Calle 78 Con Ave 3-G, Sector Plaza la Republica Maracaibo, Venezuela)	Franchisor
Representaciones Tropical Ribs	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's	Altamira	Caracas	Venezuela	Franchise Agreement (Local No 37, Avenida Circunvalacion No 2, No 60-240, Maracaibo, Estado Zulia Venezuela)	Franchisor

International Franchise Agreements

Representaciones Tropical Ribs	4ta Transversal, Entre 4ta Ave y San Felipe Quinta Susana 4 y5 Restaurante Tony Roma's					Franchise Agreement (Centro Comercial Sambil, Valencia Local D-3 Nivel Diversion, Urb. Mazongo Valencia Edo. Carabobo, Venezuela)	Franchisor
Tony de La Laguna & Arturo Lozano	Bld. Independencia #3829 Oriente Col. El. Fresno	Torreon	Coahuila	Mexico			

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Dining, L.P.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Dining, L.P.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Dining, L.P.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Dining, L.P.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Dining, L.P.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Dining, L.P.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Dining, L.P.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Dining, L.P.	Prudential 751 Broad Street Newark, NJ 07102
Roma Dining, L.P.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Franchise Corporation	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Franchise Corporation	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Franchise Corporation	CFSB 466 Lexington Avenue New York, NY 10017
Roma Franchise Corporation	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Franchise Corporation	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Franchise Corporation	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Franchise Corporation	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Franchise Corporation	Prudential 751 Broad Street Newark, NJ 07102
Roma Franchise Corporation	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Holdings, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Holdings, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Holdings, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Holdings, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Holdings, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110

Sheet 1 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Holdings, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Holdings, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Holdings, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Owings Mills, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Owings Mills, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Owings Mills, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Owings Mills, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Owings Mills, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Owings Mills, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Owings Mills, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Owings Mills, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Prince George's, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286

Sheet 2 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Prince George's, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Prince George's, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Prince George's, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Prince George's, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Prince George's, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Prince George's, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Prince George's, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Romacorp, Inc.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Romacorp, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Romacorp, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Romacorp, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Romacorp, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240

Sheet 3 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Systems, Inc.**Case No. **05-86825**

Debtor

SCHEDULE H. CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Romacorp, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Romacorp, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Romacorp, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Romacorp, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111

Sheet 4 of 4 continuation sheets attached to the Schedule of Codebtors

**United States Bankruptcy Court
Northern District of Texas**

In re Roma Systems, Inc.

Debtor(s)

Case No. 05-86825Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Director of Financial Accounting of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date December 6, 2005Signature /s/ Richard Schwarte**Richard Schwarte****Director of Financial Accounting**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.