

**United States Bankruptcy Court  
Northern District of Texas**

In re Roma Franchise Corporation  
Debtor

Case No. 05-86821

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>1,043,420.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>13,600,000.00</b>	
E - Creditors Holding Unsecured Priority Claims	<b>Yes</b>	<b>6</b>		<b>56,614.64</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>2</b>		<b>107,948,993.00</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>5</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>19</b>			
		Total Assets	<b>1,043,420.00</b>		
			Total Liabilities	<b>121,605,607.64</b>	

In re **Roma Franchise Corporation**

Case No. **05-86821**

Debtor

**SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Roma Franchise CorporationCase No. 05-86821

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

Sub-Total > **0.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Roma Franchise Corporation**Case No. **05-86821**

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	<b>X</b>			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
13. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
15. Accounts receivable.		<b>Domestic Franchise Receivables</b>	<b>-</b>	<b>948,641.00</b>
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	<b>X</b>			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **948,641.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re Roma Franchise CorporationCase No. 05-86821

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.		<b>Corporate test kitchen, laptops and equipment for franchise organization</b>	-	<b>64,846.00</b>
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		<b>Other prepaid expenses</b>	-	<b>29,933.00</b>

Sub-Total >	<b>94,779.00</b>
(Total of this page)	
Total >	<b>1,043,420.00</b>

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re **Roma Franchise Corporation**

Case No. **05-86821**

Debtor

### SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
<b>GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004</b>	<b>X</b>		<b>December 31, 2002 Secured by (i) owned real estate, (ii) all furniture, fixtures and equipment and (iii) the international and domestic franchise royalty streams. MARKET VALUE: In excess of \$13,600,000</b>	<b>X</b>			<b>13,600,000.00</b>	<b>Unknown</b>
			Value \$ <b>Unknown</b>					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	<b>13,600,000.00</b>
Total (Report on Summary of Schedules)	<b>13,600,000.00</b>

In re Roma Franchise Corporation,Case No. 05-86821

Debtor

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3), as amended by § 1401 of Pub L. 109-8.

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

**Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

In re Roma Franchise Corporation

Case No. 05-86821

Debtor

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No. <b>4645</b>  <b>BRADLEY S. SMITH</b> <b>1532 ECHO LAKE COURT</b> <b>ORLANDO, FL 32828</b>	-		<b>07/01/2005</b>  Vacation earned - estimate				<b>4,673.07</b>	<b>4,673.07</b>
Account No. <b>3455</b>  <b>BRANDI R. ESCOBAR</b> <b>2430 RUDDENSTONE WAY</b> <b>KISSIMMEE, FL 34744</b>	-		<b>07/01/2005</b>  Vacation earned - estimate				<b>252.79</b>	<b>252.79</b>
Account No. <b>3852</b>  <b>CHRIS LA ROCCA</b> <b>12531 SUNSET DR</b> <b>SAINT LOUIS, MO 63128</b>	-		<b>07/01/2005</b>  Vacation earned - estimate				<b>5,000.00</b>	<b>5,000.00</b>
Account No. <b>3379</b>  <b>DANA K. OSBORNE</b> <b>11406 SUNRISE</b> <b>FRISCO, TX 75035</b>	-		<b>07/01/2005</b>  Vacation earned - estimate				<b>481.14</b>	<b>481.14</b>
Account No. <b>8797</b>  <b>DANNY R. SUCHER</b> <b>7708 SAN FELIPE BLVD #5</b> <b>AUSTIN, TX 78729</b>	-		<b>07/01/2005</b>  Vacation earned - estimate				<b>1,118.51</b>	<b>1,118.51</b>
Subtotal (Total of this page)							<b>11,525.51</b>	

Sheet 1 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Roma Franchise CorporationCase No. 05-86821

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C					
Account No. <b>9073</b>  <b>DIANE E. MEYER</b> <b>1705 FREEMAN DR</b> <b>KISSIMMEE, FL 34744</b>	-	-				<b>1,252.41</b>	<b>1,252.41</b>
Account No. <b>2174</b>  <b>GREGORY H. BLANOCK</b> <b>419 WOODCREST CR</b> <b>MURPHY, TX 75094</b>	-	-				<b>3,012.20</b>	<b>3,012.20</b>
Account No. <b>9097</b>  <b>JOHN LOONEY</b> <b>2903 CREEKVIEW CIRCLE</b> <b>GRAPEVINE, TX 76051</b>	-	-				<b>3,712.08</b>	<b>3,712.08</b>
Account No. <b>6676</b>  <b>KARI J. GRIFFIN</b> <b>13921 COUNTRY PLACE DRIVE</b> <b>ORLANDO, FL 32826</b>	-	-				<b>3,057.62</b>	<b>3,057.62</b>
Account No. <b>7461</b>  <b>KENNETH L. MYRES</b> <b>1004 E SPRING VALLEY RD</b> <b>RICHARDSON, TX 75081</b>	-	-				<b>5,922.51</b>	<b>5,922.51</b>
Subtotal (Total of this page)						<b>16,956.82</b>	

Sheet 2 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Roma Franchise Corporation**

Case No. **05-86821**

Debtor

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C						
Account No. <b>7354</b>  <b>LAURA W. HANSEN</b> <b>P.O. BOX 1386</b> <b>ANCHOR POINT, AK 99556</b>		-	<b>07/01/2005</b>  Vacation earned - estimate				<b>4,228.69</b>	<b>4,228.69</b>
Account No. <b>4453</b>  <b>LEMUEL BOSQUES</b> <b>463 DOWNING CIRCLE</b> <b>DAVENPORT, FL 33897</b>		-	<b>07/01/2005</b>  Vacation earned - estimate				<b>1,212.38</b>	<b>1,212.38</b>
Account No. <b>3681</b>  <b>MARC A. BUEHLER</b> <b>9720 KENNEMER DRIVE</b> <b>PLANO, TX 75025</b>		-	<b>07/01/2005</b>  Vacation earned - estimate				<b>7,575.97</b>	<b>7,575.97</b>
Account No. <b>7296</b>  <b>MARIO L. MIANO</b> <b>731 SITKA STREET</b> <b>FORT COLLINS, CO 80524</b>		-	<b>07/01/2005</b>  Vacation earned - estimate				<b>2,871.78</b>	<b>2,871.78</b>
Account No. <b>1480</b>  <b>MARK MORRIS</b> <b>2831 CARY DR</b> <b>MESQUITE, TX 75150</b>		-	<b>07/01/2005</b>  Vacation earned - estimate				<b>1,158.75</b>	<b>1,158.75</b>
<b>Subtotal</b>							<b>17,047.57</b>	
<b>(Total of this page)</b>								

Sheet **3** of **5** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**17,047.57**

In re Roma Franchise CorporationCase No. 05-86821

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No. <b>8123</b>  <b>MARTHA L. THOMPSON</b> <b>9905 US 175 EAST</b> <b>LARUE, TX 75770</b>							<b>713.73</b>	<b>713.73</b>
Account No. <b>4545</b>  <b>MIRANDA V. PULLIAM</b> <b>4501 FOX STREET</b> <b>ORLANDO, FL 32814</b>							<b>3,277.39</b>	<b>3,277.39</b>
Account No. <b>1956</b>  <b>PATRICK R. KIRK</b> <b>514 RAINTREE CIRCLE</b> <b>COPPELL, TX 75019</b>							<b>900.60</b>	<b>900.60</b>
Account No. <b>0104</b>  <b>RICHARD P. CALLADONATO</b> <b>13637 BLUEWATER CIRCLE</b> <b>ORLANDO, FL 32828</b>							<b>2,343.63</b>	<b>2,343.63</b>
Account No. <b>0591</b>  <b>SARAH C. JACKSON</b> <b>721 GLENRIDGE WAY</b> <b>WINTER PARK, FL 32789</b>							<b>1,903.85</b>	<b>1,903.85</b>
Subtotal (Total of this page)							<b>9,139.20</b>	

Sheet 4 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Roma Franchise Corporation  
Debtor

Case No. 05-86821

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. <b>4296</b>			<b>07/01/2005</b>					
<b>TRENDRECKA V. REED</b> <b>4611 WYDHAM LANE</b> <b>ORLANDO, FL 32812</b>		-	<b>Vacation earned - estimate</b>				<b>1,945.54</b>	<b>1,945.54</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **5** of **5** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**1,945.54**

Total  
(Report on Summary of Schedules)

**56,614.64**

In re **Roma Franchise Corporation**

Case No. **05-86821**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286</b>	X	-	<b>10/30/03 Series A, B, C Senior Notes</b>	X		<b>58,041,601.00</b>
Account No.  <b>CFSB 466 Lexington Avenue New York, NY 10017</b>	X	-	<b>10/30/03 Series A, B, C Senior Notes</b>	X		<b>6,142,566.00</b>
Account No.  <b>Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022</b>	X	-	<b>10/30/03 Series A, B, C Senior Notes</b>	X		<b>318,000.00</b>
Account No.  <b>Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240</b>	X	-	<b>10/30/03 Series A, B, C Senior Notes</b>	X		<b>13,030,282.00</b>
Subtotal (Total of this page)						<b>77,532,449.00</b>

1 continuation sheets attached

In re Roma Franchise Corporation

Case No. 05-86821

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Northeast Investors</b> 150 Federal Street, Suite 100 Boston, MA 02110	X -		10/30/03 Series A, B, C Senior Notes	X		4,686,480.00	
Account No.  <b>Northstar/ING Investments LLC</b> 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258	X -		10/30/03 Series A, B, C Senior Notes	X		5,571,000.00	
Account No. <b>xx/30/03</b>  <b>Prudential</b> 751 Broad Street Newark, NJ 07102	X -		Series A, B, C Senior Notes	X		7,029,000.00	
Account No.  <b>Romacorp, Inc., et al</b> 9304 Forest Lane, Suite 200 Dallas, TX 75243	-		Intercompany Payable	X		1,896,064.00	
Account No.  <b>Wells Fargo</b> 1 California Street San Francisco, CA 94111	X -		10/30/03 Series A, B, C Senior Notes	X		11,234,000.00	
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>30,416,544.00</b>
						Total (Report on Summary of Schedules)	<b>107,948,993.00</b>

In re Roma Franchise CorporationCase No. 05-86821

Debtor

**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Various Domestic Franchise Agreements PLEASE SEE ATTACHED EXHIBIT</b>	
<b>Executive Food Group 755 Center Street, Unit 7 West P.O. Box 1101 Lewiston, NY 14092</b>	<b>Franchise Development Agreement</b>
<b>Imad Khouz 16762 Parklane Livonia, MI 48154</b>	<b>Franchise Development Agreement</b>
<b>Purdy-Hatzenbeller Investments LLC c/o Ken Hatzenbeller 1400 Market Place Drive Great Falls, MT 59404</b>	<b>Franchise Development Agreement</b>
<b>Robert Murchison, et al 5430 LBJ Freeway, Suite 1450 Dallas, TX 75240</b>	<b>Franchise Development Agreement</b>
<b>Sant Restaurant 2500 Central Avenue, S.W. Albuquerque, NM 87104</b>	<b>Franchise Development Agreement</b>
<b>Washington Securities &amp; Investment Corp. c/o Greg Markel 8911 W. Grandridge Blvd, Suite C Kennewick, WA 99336</b>	<b>Franchise Development Agreement</b>
<b>WDI International P.O. Box 24871 GMF Barrigada, GU 96921</b>	<b>Franchise Development Agreement</b>

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement (750 N. Kolb Road Tuscon, AZ)	Franchisor
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement (4620 N. Oracle Road Tuscon, AZ)	Franchisor
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Ft. Worth	TX	76111	Franchise Agreement (11 Shackelford Dr. Little Rock, AR)	Franchisor
Primrose Food Service Inc.	3741 Merced Drive Unit E	Riverside	CA	92503	Franchise Agreement (68 W. Main Street Alhambra, CA 91801)	Franchisor
WDI International, Inc	5959 W. Century Blvd, Suite 906	Los Angeles	CA	90045	Franchise Agreement (1640 S. Harbor Blvd. Anaheim, CA 91006)	Franchisor
JCH Foods Inc	17162 Murphy Ave, Unit A	Irvine	CA	92614	Franchise Agreement (333 E Huntington Dr Arcadia, CA 91006)	Franchisor
Consolidated Ribs, Inc	620 N. Brand Blvd, 6th Floor	Glendale	CA	91203	Franchise Agreement (50 N. La Cienega Blvd Beverly Hills, CA 90210)	Franchisor
Consolidated Ribs, Inc	620 N. Brand Blvd, 6th Floor	Glendale	CA	91203	Franchise Agreement (220 N San Fernando Rd Burbank, CA 91502)	Franchisor
Verma Inc	c/o Tony Roma's 14400 Bear Valley Road	Victorville	CA	92392	Franchise Agreement (1901 Daily Dr. Camarillo, CA 93010)	Franchisor
Primrose Food Service Inc.	3741 Merced Drive Unit E	Riverside	CA	92503	Franchise Agreement (20720 S Avalon Blvd Carson, CA 90746)	Franchisor
Peninsula Holdings Inc.	32135 Union Landing Blvd	Union City	CA	94587	Franchise Agreement (Willows Shopping Ctr 1975 Diamond Blvd Concord, CA 94520)	Franchisor
JAMA Partners	27464 Jefferson Avenue	Temecula	CA	92590	Franchise Agreement (2710 Via de la Valle, Ste B-275 Del Mar, CA 92014)	Franchisor
WDI International, Inc	5959 W. Century Blvd, Suite 906	Los Angeles	CA	90045	Franchise Agreement (16575 Ventura Blvd Encino, CA 91436)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
Albert LaBonte Enterprises	2003 W. Bullard	Fresno	CA	93711	Franchise Agreement (2003 W Bullard Ave Fresno, CA 93710)	Franchisor
James Pardini	2257 West Shaw	Fesno	CA	93711	Franchise Agreement (1713 E Shaw Fresno, CA 93711)	Franchisor
WDI International, Inc	5959 W. Century Blvd, Suite 906	Los Angeles	CA	90045	Franchise Agreement (1300 S Harbor Blvd Fullerton, CA 92832)	Franchisor
Consolidated Ribs, Inc	620 N. Brand Blvd, 6th Floor	Glendale	CA	91203	Franchise Agreement (126 N. Maryland Glendale, CA 91206)	Franchisor
JCH Foods Inc	17162 Murphy Ave, Unit A	Irvine	CA	92614	Franchise Agreement (3642 Katella Ave Los Alamitos, CA 90720)	Franchisor
James Pardini	2257 West Shaw	Fesno	CA	93711	Franchise Agreement (2100 standiford Ave, #E9 Modesto, CA 95350)	Franchisor
Primrose Food Service Inc.	3741 Merced Drive Unit E	Riverside	CA	92503	Franchise Agreement (9335 Monte Vista Ave Montclair, CA 91763)	Franchisor
Peninsula Holdings Inc.	32135 Union Landing Blvd	Union City	CA	94587	Franchise Agreement (55 Washington St Oakland, CA 94607)	Franchisor
WDI International, Inc					Franchise Agreement (3550 Porsche Way Ontario, CA 91764)	Franchisor
Primrose Food Service Inc.	3741 Merced Drive Unit E	Riverside	CA	92503	Franchise Agreement (246 s Lake Ave. Pasadena, CA 91101)	Franchisor
P.B. Roma's Inc	4110 Misson Blvd	San Diego	CA	92109	Franchise Agreement (4110 Mission Blvd. San Diego, CA 92109)	Franchisor
WDI International, Inc	5959 W. Century Blvd, Suite 906	Los Angeles	CA	90045	Franchise Agreement (2 Embarcadero Center, Promenade Ctr San Francisco, CA 94111)	Franchisor
Peninsula Holdings Inc.	32135 Union Landing Blvd	Union City	CA	94587	Franchise Agreement (4233 Moorpark Ave San Jose, CA 95129)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
San Marcos Rest Inc.	1020 W. San Marcos Blvd Suite 124	San Marcos	CA	92078	Franchise Agreement (1020 W San Marcos Blvd. #124 San Marcos, CA 92078)	Franchisor
James Pardini	2257 West Shaw	Fesno	CA	93711	Franchise Agreement (2671 W March Ln Stockton, CA 95207)	Franchisor
JAMA Partners	27464 Jefferson Avenue	Temecula	CA	92590	Franchise Agreement (27464 Jefferson Ave. Temecula, CA 92590)	Franchisor
Peninsula Holdings Inc.	32135 Union Landing Blvd	Union City	CA	94587	Franchise Agreement (32135 Union Landing Blvd. Union City, CA 94587)	Franchisor
Consolidated Ribs, Inc	620 N. Brand Blvd, 6th Floor	Glendale	CA	91203	Franchise Agreement (1000 Universal Studios Blvd, City Walk #122 Universal City, CA 91608)	Franchisor
Verma Inc	c/o Tony Roma's 14400 Bear Valley Road	Victorville	CA	92392	Franchise Agreement (14400 Bear Valley Rd. Victorville, CA 92392)	Franchisor
Manny Vega	606 East Hallandale Beach Blvd	Hallandale	FL	33009	Franchise Agreement (606 E Hallandale Beach Blvd. Hallandale, FL 33009)	Franchisor
Inversiones Tropical Ribs	1604 Weeping Willow Way	Hollywood	FL	33019	Franchise Agreement (Miami International Mall, 1455 N.W. 107 Ave., Store #486 Miami, FI 33172)	Franchisor
Meals International	1901 N. 61st Avenue	Hollywood	FL	33024	Franchise Agreement (7920 Pine Blvd. Pembroke Pines, FL 33024)	Franchisor
Inversiones Tropical Ribs	1604 Weeping Willow Way	Hollywood	FI	33019	Franchise Agreement (12801 W Sunrise Blvd. Sawgrass Mills Mall Unit 857 Sunrise, FL 33323)	Franchisor
Koco Enterprises, Inc	840 William Hilton Parkway	Hilton Head Island	SC	29928	Franchise Agreement (7 E Bay St Savannah, GA 31401)	Franchisor

Roma Franchise Corporation.

05-86821-BJH-11

Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
WDI International, Inc	P.O. Box 24871 GMF	Barrigada	Guam	96921	Franchise Agreement (Agana Shopping Ctr 302 S Rte 4, Ste #133 & #134 Agana, Guam 96913)	Franchisor
WDI International, Inc	P.O. Box 24871 GMF	Barrigada	Guam	96921	Franchise Agreement (Royal Orchid Hotel, 626 Pale San Vitores Rd. Tumon, Guam 96913)	Franchisor
WDI International, Inc	1585 Kapiolani Blvd Suite #808	Honolulu	HI	96814	Franchise Agreement (98-150 Kaonohi St Aiea, HI 96814)	Franchisor
WDI International, Inc	1585 Kapiolani Blvd Suite #808	Honolulu	HI	96814	Franchise Agreement (1450 Ala Moana Blvd, Space 1160-S Honolulu, HI 96814)	Franchisor
WDI International, Inc	1585 Kapiolani Blvd Suite #808	Honolulu	HI	96814	Franchise Agreement (4230 Waiialae Ave. Honolulu, HI 96816)	Franchisor
WDI International, Inc	1585 Kapiolani Blvd Suite #808	Honolulu	HI	96814	Franchise Agreement (1972 Kalakaua Honolulu, HI 96815)	Franchisor
Sea Swiper LLC	8911 W. Grandridge Blvd Suite C	Kennewick	MA	99336	Franchise Agreement (790 S Progress Ave Meridian, ID 83642)	Franchisor
3 MB, Inc	3322 Singing Hills Blvd.	Sioux City	IA	51106	Franchise Agreement (3322 Singing Hills Blvd, Sioux City, IA 51106)	Franchisor
Gladstein Restaurants Inc	150 North Hurstbourne Parkway	Louisville	KY	40222	Franchise Agreement (The Mall at Lexington Green, 3199 Nicholasville Rd. Lexington, KY 40503)	Franchisor
Gladstein Restaurants Inc	150 North Hurstbourne Parkway	Louisville	KY	40222	Franchise Agreement (150 N Hurstbourne Pkwy, Louisville KY 40222)	Franchisor
Imad Khzouz	16762 Parklane	Livonia	MI	48154	Franchise Agreement (Laurel Park Place Mall, 37716 W Six Mile Rd #A100 Livonia, MI 48152)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
Alberts Restaurants Inc	10550-115th Street	Edmonton, Alberta Canada T5H 3K7			Franchise Agreement (60 East Broadway, Unit S-346 Bloomington, MN 55425)	Franchisor
FoodBrand	340 N. Westlake Blvd, Suite 115	Westlake Village	CA	91362	Franchise Agreement (St Louis Mills, 5555 St Louis Mills Blvd Hazelwood, MO 63042)	Franchisor
No Bull II	1400 Market Place Drive	Great Falls	MT	59404	Franchise Agreement (1400 Market Place Dr Great Falls, MT 59404)	Franchisor
Boyd Group	c/o Tony Roma's Fremont Hotel and Casion 200 East Fremont Street	Las Vegas	NV	89101	Franchise Agreement (Fremont Hotel & Casino 200 E Fremont St Las Vegas, NV 89101)	Franchisor
Boyd Group	c/o Tony Roma's Stardust Hotel 3000 Las Vegas Blvd South	Las Vegas	NV	89109	Franchise Agreement (Stardust Hotel, 3000 Las Vegas Blvd., South Las Vegas, NV 89109)	Franchisor
Primadonna Co. LLC	31900 Las Vegas Blvd, South	Primm	NV	89019	Franchise Agreement 31900 Las Vegas Blvd Primm, NV 89109)	Franchisor
Zante Inc	c/o Sands Regency Hotel 345 N. Arlington	Reno	NV	89501	Franchise Agreement (Sands Regency Hotel, 345 N Arlington Reno, NV 89501)	Franchisor
SANT Rest. LLC	2500 Central Avenue, SW	Albuquerque	NM	87104	Franchise Agreement (10015 Coors Blvd., N.W. Albuquerque, NM 87110)	Franchisor
Executive Food Group, Inc	755 Center St, Unit 7 West PO Box 1101	Lewiston	NY	14092	Franchise Agreement (4200 Ridgelea Rd. Amherst, NY 14228)	Franchisor
Executive Food Group, Inc	755 Center St, Unit 7 West PO Box 1101	Lewiston	NY	14092	Franchise Agreement 270 Miracle Mile Dr Rochester, NY 14623)	Franchisor
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement 1800 S Meridian Oklahoma City, OK 73108)	Franchisor
Rover Properties	2643 Stony Hill Rd.	Hinckley	OH	44233	Franchise Agreement (3520 Center Rd Brunswick, OH 44212)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
T&B Industires Inc	1112 Rivermeade Drive	Hebron	KY	41048	Franchise Agreement (4022 Mt Carmel Tobasco Rd Cincinnati, OH 45255)	Franchisor
MBJ Management Corp	7809 First Place	Oakwood Village	OH	44146-6705	Franchise Agreement (1491 Som Center Rd Mayfield Hts 44124)	Franchisor
Koco Enterprises, Inc	840 William Hilton Parkway	Hilton Head Island	SC	29928	Franchise Agreement (840 William Hilton Pkwy Hilton Head, SC 29928)	Franchisor
Koco Enterprises, Inc	840 William Hilton Parkway	Hilton Head Island	SC	29928	Franchise Agreement (1317 Celebrity Circle Myrtle Beach, SC 29577)	Franchisor
FoodBrand	340 N. Westlake Blvd, Suite 115	Westlake Village	CA	91362	Franchise Agreement (465 Opry Mills Dr Nashville, TN 37214)	Franchisor
Costillas Limited	4316 North 10th Street	McAllen	TX	78504	Franchise Agreement (1805 North Expressway Brownsville, TX 78520)	Franchisor
Romadal, Ltd.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement (5057 S Padre Island Dr Corpus Christi, TX 78411)	Franchisor
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement (310 Market St Dallas, TX 75202)	Franchisor
CAL-TV, Inc	700 North Zaragosa Suite A	El Paso	TX	79907	Franchise Agreement (8030 Gateway East El Paso, TX 79907)	Franchisor
Costillas Limited	4316 North 10th Street	McAllen	TX	78504	Franchise Agreement (Mall De Norte 5300 San Dario Ave. #278- C #125 Laredo, TX 78041)	Franchisor
Costillas Limited	4316 North 10th Street	McAllen	TX	78504	Franchise Agreement (Fairway Plaza Shopping Ctr, 2121 10th St McAllen, TX 78504)	Franchisor
Costillas Limited	4316 North 10th Street	McAllen	TX	78504	Franchise Agreement (4400 N 10th St McAlleb, TX 78504)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement (3730 Towne Crossing Mesquite, TX 75150)	Franchisor
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement (2380 N Central Expressway, Plano, TX 75074-5410)	Franchisor
Romadel, Inc.	P.O. Box 7407 3500 Noble Avenue	Fort Worth	TX	76111	Franchise Agreement (849 E Commerce #171 San Antonio, TX 78205)	Franchisor
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement 1508 N 1000 W. Layton, UT 84041)	Franchisor
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement (985 E Fort Union Blvd Midvale, UT 84047)	Franchisor
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement (10261 S State St Sandy, UT 84070)	Franchisor
Nerobe LLC	10093 N. Mystic Circle	Highland	UT	84003	Franchise Agreement (The Hilton Hotel 1450 S Hilton Dr St George, UT 84770)	Franchisor
Sea Swiper LLC	8911 W. Grandridge Blvd Suite C	Kennewick	WA	99336	Franchise Agreement (8551 Gage Blvd, Ste A Kennewick, WA 99336)	Franchisor
Blochs Restaurants, Inc	10801 Main Street, Suite #100	Bellevue	WA	98004	Franchise Agreement (3828 196TH St SW Lynnwood, WA 98036)	Franchisor
Thurston Foods, LLC	Stanley Smiedt & Julian Josephon 4250 Executive Square, Suite 500	LaJolla	CA	92037	Franchise Agreement (625 Black Lake BlvdSW #205 Olumpia, WA 98502)	Franchisor
Blochs Restaurants, Inc	10801 Main Street, Suite #100	Bellevue	WA	98004	Franchise Agreement (15955 Redmond Way Redmond, WA 98052)	Franchisor
Blochs Restaurants, Inc	10801 Main Street, Suite #100	Bellevue	WA	98004	Franchise Agreement (543 N.E. Northgate Way Seattle, WA 98125)	Franchisor
Silverdale, Inc	Stanley Smiedt & Julian Josephon 4250 Executive Square, Suite 500	LaJolla	CA	92037	Franchise Agreement (3276 NW Plaza Rd Silverdale, WA 98383)	Franchisor

## Roma Franchise Corporation.

05-86821-BJH-11

## Domestic Franchise Agreements

Name	Street	City	State	Zip	Description of Contract	Debtor's Interest in Contract
Slaymaker Group, Inc	404 East 4500 South, Suite A-12	Murray	UT	84107	Franchise Agreement (North 7640 Division Spokane, WA 99207)	Franchisor
Slaymaker Group, Inc	404 East 4500 South, Suite A-12	Murray	UT	84107	Franchise Agreement (14742 E Indiana Spokane, WA 99207)	Franchisor
Ribs, Inc	Stanley Smiedt & Julian Josephon 4250 Executive Square, Suite 500	LaJolla	CA	92037	Franchise Agreement (5221 Tacoma Mall Blvd Tacoma, WA 98409)	Franchisor
Southcenter, Inc	Stanley Smiedt & Julian Josephon 4250 Executive Square, Suite 500	LaJolla	CA	92037	Franchise Agreement (17305 Southcenter Pkwy. Tukwila, WA 98188)	Franchisor
ZSA Inc	5685 South Berkshire Court	New Berlin	WI	53151	Franchise Agreement (2965 Cahill Main Fitchburg, WI 53711)	Franchisor
GB Roma, Inc	Tony Roma's 2581 S. Packerland Drive	Green Bay	WI	54313	Franchise Agreement (2581 S Packerland Dr Green Bay, WI 54313)	Franchisor
Wausau Tile, Inc	P.O. Box 1520 Business Hwy. 51, South	Wausau	WI	54402-1520	Franchise Agreement (10207 County HWY XX Mosinee, WI 54455)	Franchisor

In re **Roma Franchise Corporation**Case No. **05-86821**

Debtor

**SCHEDULE H. CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Dining, L.P.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Dining, L.P.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, Fl 8W New York, NY 10286
Roma Dining, L.P.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Dining, L.P.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Dining, L.P.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Dining, L.P.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Dining, L.P.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Dining, L.P.	Prudential 751 Broad Street Newark, NJ 07102
Roma Dining, L.P.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Holdings, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, Fl 8W New York, NY 10286
Roma Holdings, Inc.	CFSB 466 Lexington Avenue New York, NY 10017

In re **Roma Franchise Corporation**Case No. **05-86821**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Holdings, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Holdings, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Holdings, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Holdings, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Holdings, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Holdings, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Owings Mills, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Owings Mills, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Owings Mills, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Owings Mills, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Owings Mills, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Owings Mills, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258

Sheet 1 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Franchise Corporation**Case No. **05-86821**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Owings Mills, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Owings Mills, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Prince George's, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Prince George's, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Prince George's, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Prince George's, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Prince George's, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Prince George's, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Prince George's, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Prince George's, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Systems, Inc.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Systems, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286

Sheet 2 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Franchise Corporation**Case No. **05-86821**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Systems, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Systems, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Systems, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Systems, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Systems, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Systems, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Systems, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Romacorp, Inc.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Romacorp, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Romacorp, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Romacorp, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Romacorp, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240

Sheet 3 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Franchise Corporation**

Case No. **05-86821**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Romacorp, Inc.</b>	<b>Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110</b>
<b>Romacorp, Inc.</b>	<b>Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258</b>
<b>Romacorp, Inc.</b>	<b>Prudential 751 Broad Street Newark, NJ 07102</b>
<b>Romacorp, Inc.</b>	<b>Wells Fargo 1 California Street San Francisco, CA 94111</b>

**United States Bankruptcy Court  
Northern District of Texas**

In re Roma Franchise Corporation

Debtor(s)

Case No. 05-86821Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Director of Financial Accounting of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date December 6, 2005Signature /s/ Richard Schwarte**Richard Schwarte****Director of Financial Accounting**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.