

**United States Bankruptcy Court**  
**Northern District of Texas**

In re Roma Dining, L.P.  
Debtor

Case No. 05-86820

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	69,162,531.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		13,600,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	3		30,908.62	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		106,052,929.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		16			
Total Assets			69,162,531.00		
			Total Liabilities	119,683,837.62	

In re **Roma Dining, L.P.**

Case No. **05-86820**

Debtor

### SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

Sub-Total >	<b>0.00</b>	(Total of this page)
Total >	<b>0.00</b>	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Roma Dining, L.P.Case No. 05-86820

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash on hand</b>	-	<b>1,444,891.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>			
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			

Sub-Total > **1,444,891.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Roma Dining, L.P.Case No. 05-86820

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	<b>X</b>			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
13. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
15. Accounts receivable.		<b>Miscellaneous Receivables</b>	-	<b>68,829.00</b>
		<b>Due from affiliates (other debtors)</b>	-	<b>57,101,209.00</b>
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	<b>X</b>			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **57,170,038.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re Roma Dining, L.P.Case No. 05-86820

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
21. Patents, copyrights, and other intellectual property. Give particulars.		<b>Goodwill</b>	-	<b>9,726,312.00</b>
22. Licenses, franchises, and other general intangibles. Give particulars.		<b>Domestic trademarks and retail license agreements. No current valuation available.</b>	-	<b>Unknown</b>
23. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
24. Boats, motors, and accessories.	<b>X</b>			
25. Aircraft and accessories.	<b>X</b>			
26. Office equipment, furnishings, and supplies.	<b>X</b>			
27. Machinery, fixtures, equipment, and supplies used in business.		<b>Facilities &amp; Equipment</b>	-	<b>141,900.00</b>
28. Inventory.	<b>X</b>			
29. Animals.	<b>X</b>			
30. Crops - growing or harvested. Give particulars.	<b>X</b>			
31. Farming equipment and implements.	<b>X</b>			
32. Farm supplies, chemicals, and feed.	<b>X</b>			
33. Other personal property of any kind not already listed.		<b>Prepaid Insurance</b>	-	<b>503,382.00</b>
		<b>Prepaid Rent</b>	-	<b>175,523.00</b>
		<b>Other Prepaid Expenses</b>	-	<b>485.00</b>
				<b>Sub-Total &gt; 10,547,602.00</b>
				<b>(Total of this page)</b>
				<b>Total &gt; 69,162,531.00</b>

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Roma Dining, L.P.

Case No. 05-86820

Debtor

### SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
<b>GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004</b>	<b>X</b>		<b>December 31, 2002 Secured by (i) owned real estate, (ii) all furniture, fixtures and equipment and (iii) the international and domestic franchise royalty streams. MARKET VALUE: In excess of \$13,600,000</b>	<b>X</b>			<b>13,600,000.00</b>	<b>Unknown</b>
			Value \$ <b>Unknown</b>					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	<b>13,600,000.00</b>
Total (Report on Summary of Schedules)	<b>13,600,000.00</b>

In re Roma Dining, L.P.Case No. 05-86820

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**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3), as amended by § 1401 of Pub L. 109-8.

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

**Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

\*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Roma Dining, L.P.  
Debtor

Case No. 05-86820

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C					
Account No. <b>8512</b>  <b>DAVID G. SHORT</b> <b>9501 MILLTRAIL</b> <b>DALLAS, TX 75238</b>		-				<b>7,190.19</b>	<b>7,190.19</b>
Account No. <b>2432</b>  <b>DAVID W. HEAD</b> <b>1655 CHINABERRY CT</b> <b>NAPLES, FL 34105</b>		-				<b>18,540.00</b>	<b>18,540.00</b>
Account No. <b>6268</b>  <b>DIANE M. FALT</b> <b>1510 MERRIMAC TRAIL</b> <b>GARLAND, TX 75043</b>		-				<b>1,904.28</b>	<b>1,904.28</b>
Account No. <b>3442</b>  <b>KATHERINE G. TAPPEN</b> <b>4421 ATLANTA DR.</b> <b>PLANO, TX 75093</b>		-				<b>676.75</b>	<b>676.75</b>
Account No. <b>3700</b>  <b>LAURA L. PARR</b> <b>3406 VALLEY FORGE DRIVE</b> <b>SACHSE, TX 75048</b>		-				<b>848.23</b>	<b>848.23</b>
Subtotal						<b>29,159.45</b>	
(Total of this page)							

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**29,159.45**

In re Roma Dining, L.P.  
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Case No. 05-86820

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		H W J C					
Account No. <b>1446</b>  <b>RICHARD J. SCHWARTE</b> <b>6117 LAKECREST DRIVE</b> <b>SACHSE, TX 75048</b>		-				<b>1,705.44</b>	<b>1,705.44</b>
Account No. <b>3310</b>  <b>SARAH E. JONES</b> <b>419 W. WELBOURNE AVE</b> <b>WINTER PARK, FL 32789</b>		-				<b>31.83</b>	<b>31.83</b>
Account No. <b>6097</b>  <b>TERRY J. SULLIVAN</b> <b>515 UTAH</b> <b>PITTSBURG, KS 66762</b>		-				<b>11.90</b>	<b>11.90</b>
Account No.							
Account No.							

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**1,749.17**

Total  
(Report on Summary of Schedules)

**30,908.62**

In re Roma Dining, L.P.  
Debtor

Case No. 05-86820

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		C O D E B T O R	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C						
Account No.  <b>Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286</b>	X	-		X			<b>58,041,601.00</b>
Account No.  <b>CFSB 466 Lexington Avenue New York, NY 10017</b>	X	-		X			<b>6,142,566.00</b>
Account No.  <b>Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022</b>	X	-		X			<b>318,000.00</b>
Account No.  <b>Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240</b>	X	-		X			<b>13,030,282.00</b>
Subtotal (Total of this page)							<b>77,532,449.00</b>

1 continuation sheets attached

In re Roma Dining, L.P.  
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**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H u s b a n d, W i f e, J o i n t, o r C o m m u n i t y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>Northeast Investors</b> 150 Federal Street, Suite 100 Boston, MA 02110	X -		10/30/03 Series A, B, C Senior Notes	X			4,686,480.00	
Account No.  <b>Northstar/ING Investments LLC</b> 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258	X -		10/30/03 Series A, B, C Senior Notes	X			5,571,000.00	
Account No.  <b>Prudential</b> 751 Broad Street Newark, NJ 07102	X -		10/30/03 Series A, B, C Senior Notes	X			7,029,000.00	
Account No.  <b>Wells Fargo</b> 1 California Street San Francisco, CA 94111	X -		10/30/03 Series A, B, C Senior Notes	X			11,234,000.00	
Account No.								
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>28,520,480.00</b>
							Total (Report on Summary of Schedules)	<b>106,052,929.00</b>

In re Roma Dining, L.P.Case No. 05-86820

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**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Greystar</b> <b>24762 Castle Hill</b> <b>Laguna Niguel, CA 92677</b>	<b>Other-retail product licensing</b>
<b>Pierre</b> <b>9990 Princeton Road</b> <b>Cincinnati, OH 45246</b>	<b>Other-retail product licensing</b>
<b>Texas Brand</b> <b>Attn: David Phillips</b> <b>PO Box 35</b> <b>Fredericksburg, IN 47120</b>	<b>Other-retail product licensing</b>

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Roma Dining, L.P.Case No. 05-86820

Debtor

**SCHEDULE H. CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Franchise Corporation	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Franchise Corporation	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, Fl 8W New York, NY 10286
Roma Franchise Corporation	CFSB 466 Lexington Avenue New York, NY 10017
Roma Franchise Corporation	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Franchise Corporation	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Franchise Corporation	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Franchise Corporation	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Franchise Corporation	Prudential 751 Broad Street Newark, NJ 07102
Roma Franchise Corporation	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Holdings, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, Fl 8W New York, NY 10286
Roma Holdings, Inc.	CFSB 466 Lexington Avenue New York, NY 10017

In re **Roma Dining, L.P.**Case No. **05-86820**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Roma Holdings, Inc.</b>	<b>Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022</b>
<b>Roma Holdings, Inc.</b>	<b>Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240</b>
<b>Roma Holdings, Inc.</b>	<b>Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110</b>
<b>Roma Holdings, Inc.</b>	<b>Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258</b>
<b>Roma Holdings, Inc.</b>	<b>Prudential 751 Broad Street Newark, NJ 07102</b>
<b>Roma Holdings, Inc.</b>	<b>Wells Fargo 1 California Street San Francisco, CA 94111</b>
<b>Roma Owings Mills, Inc.</b>	<b>Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286</b>
<b>Roma Owings Mills, Inc.</b>	<b>CFSB 466 Lexington Avenue New York, NY 10017</b>
<b>Roma Owings Mills, Inc.</b>	<b>Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022</b>
<b>Roma Owings Mills, Inc.</b>	<b>Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240</b>
<b>Roma Owings Mills, Inc.</b>	<b>Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110</b>
<b>Roma Owings Mills, Inc.</b>	<b>Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258</b>

Sheet 1 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Dining, L.P.**Case No. **05-86820**

Debtor

**SCHEDULE H. CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Owings Mills, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Owings Mills, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Prince George's, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Roma Prince George's, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Prince George's, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Prince George's, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Prince George's, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Prince George's, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Prince George's, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Roma Prince George's, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Systems, Inc.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Roma Systems, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286

Sheet 2 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Dining, L.P.**Case No. **05-86820**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roma Systems, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Roma Systems, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Roma Systems, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240
Roma Systems, Inc.	Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110
Roma Systems, Inc.	Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258
Roma Systems, Inc.	Wells Fargo 1 California Street San Francisco, CA 94111
Roma Systems, Inc.	Prudential 751 Broad Street Newark, NJ 07102
Romacorp, Inc.	GE Capital Franchise Financial Corp 10900 NE 4th St Suite 500 Bellevue, WA 98004
Romacorp, Inc.	Bank of New York, as Indenture Trustee Default Admin Group, M. Feig 101 Barclay Street, FI 8W New York, NY 10286
Romacorp, Inc.	CFSB 466 Lexington Avenue New York, NY 10017
Romacorp, Inc.	Deltec Asset Management Corp. 645 5th Avenue New York, NY 10022
Romacorp, Inc.	Highland Capital Management, L.P. Two Galleria Tower, Suite 1300 13455 Noel Road Dallas, TX 75240

Sheet 3 of 4 continuation sheets attached to the Schedule of Codebtors

In re **Roma Dining, L.P.**Case No. **05-86820**

Debtor

**SCHEDULE H. CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Romacorp, Inc.</b>	<b>Northeast Investors 150 Federal Street, Suite 100 Boston, MA 02110</b>
<b>Romacorp, Inc.</b>	<b>Northstar/ING Investments LLC 7337 E. Doubletree Ranch Road Scottsdale, AZ 85258</b>
<b>Romacorp, Inc.</b>	<b>Prudential 751 Broad Street Newark, NJ 07102</b>
<b>Romacorp, Inc.</b>	<b>Wells Fargo 1 California Street San Francisco, CA 94111</b>

Sheet 4 of 4 continuation sheets attached to the Schedule of Codebtors

**United States Bankruptcy Court  
Northern District of Texas**

In re Roma Dining, L.P.

Debtor(s)

Case No. 05-86820Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Director of Financial Accounting of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date December 6, 2005Signature /s/ Richard Schwarte**Richard Schwarte****Director of Financial Accounting**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.