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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
)
GENERAL MEDIA, INC., *et al.*,) Case No. 03-15078 (SMB)
)
Debtors.) (Jointly Administered)
)
)

**NOTICE OF ENTRY OF CONFIRMATION ORDER
AND DEADLINE FOR FILING PROFESSIONAL FEE CLAIMS**

TO ALL SCHEDULED CREDITORS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on August 16, 2004 (the “Confirmation Date”),¹ the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an Order Confirming the Debtors’ Fourth Amended Joint Plan of Reorganization dated as of August 13, 2004 (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection at the office of the Clerk of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that in accordance with the Plan, all final requests for compensation or reimbursement of professional fees or other awards pursuant to sections 330 and 503(b) of the Bankruptcy Code for services rendered during the chapter 11 cases (including requests under section 503(b)(4) of the Bankruptcy Code by any professional or other entity for making a substantial contribution in the chapter 11 cases) must be filed and served on: (i) attorneys for the Debtors, Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., 780 Third Avenue, 36th Floor, New York, New York 10017, Attn: Robert J. Feinstein, Esq.; (ii) attorneys for the DIP Lenders/Majority Noteholders, Milberg Weiss Bershad & Schulman LLP, One Pennsylvania Plaza, New York, New York 10119, Attn: Arnold N. Bressler, Esq. and Berkman,

¹ Unless otherwise defined, capitalized terms used in this notice shall have the meaning ascribed to them in the Debtor’s Fourth Amended Joint Plan of Reorganization (the “Plan”).

Henoch, Peterson & Peddy, P.C., 100 Garden City Plaza, Garden City, New York 11530, Attn: Ronald M. Terenzi, Esq.; (iii) attorneys for the Creditors' Committee, Lowenstein Sandler PC, 65 Livingston Avenue, Roseland, New Jersey, 07068, Attn: Paul Kizel, Esq.; and (iv) the Office of the United States Trustee, 33 Whitehall Street, New York, New York, 10004, Attn: Brian S. Masumoto, Esq., on or before forty five (45) days from the date of this Notice, or October 4, 2004. Objections to the application of any such professional or other entity for compensation or reimbursement of expenses must be filed and served on the counsel listed in the preceding sentence and the requesting professional.

PLEASE TAKE FURTHER NOTICE that any questions concerning this notice should be directed to Maria A. Bove, Esq. at (212) 561-7700.

Dated: New York, New York
August 20, 2004

BY ORDER OF THE BANKRUPTCY COURT
Honorable Stuart M. Bernstein
Chief United States Bankruptcy Judge

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