

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PRORHYTHM, INC.,)	
)	Bankr. Case No.: 07-11861 (KJC)
Debtor.)	
)	

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an order establishing **March 31, 2008** (the “Bar Date”), as the deadline for filing proofs of claim for the purpose of asserting claims against ProRhythm, Inc. (the “Debtor”), that arose before December 11, 2007 (the “Petition Date”), and **June 9, 2008** (the “Governmental Bar Date”), as the deadline for governmental units to file proofs of claim.

PLEASE TAKE FURTHER NOTICE that you need not file a proof of claim if (i) your claim is listed on the Debtor’s schedules of assets and liabilities and of executory contracts and unexpired leases, filed in accordance with Bankruptcy Code section 521 (the “Schedules”), your claim is not scheduled as “disputed,” “contingent,” or “unliquidated” on the Schedules, and you do not disagree with the amount, nature, and priority of your claim as set forth in the Schedules or (ii) your claim is allowable under Bankruptcy Code sections 503(b) and 507(a)(1) as an expense of administration of the Debtor’s estate. The Schedules may be obtained from the Bankruptcy Court’s website, <http://pacer.psc.uscourts.gov> (unregistered users), <http://ecf.deb.uscourts.gov> (registered users), or by visiting the website of the Debtor's proposed Claims and Noticing Agent, The Garden City Group, Inc., at www.gardencitygroup.com.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in any order of the Bankruptcy Court, if you have a claim arising out of the rejection of an unexpired lease or executory contract, then you must file an original proof of claim and a copy thereof by the deadline set forth in the order rejecting your executory contract or unexpired lease, or if there is not such an order, within 30 days of the date of rejection.

PLEASE TAKE FURTHER NOTICE that you should not file a proof of claim if you do not have a claim against the Debtor. Receipt of this notice does not mean that you have such a claim or that the Debtor or the Bankruptcy Court believes that you have such a claim. Moreover, the Debtor and its attorneys cannot tell you whether you have such a claim or whether you should file a proof of claim.

PLEASE TAKE FURTHER NOTICE that if you own or hold any of the Debtor’s stock or other equity securities, you need not file a proof of interest solely on account of your ownership interest or possession of such securities.

PLEASE TAKE FURTHER NOTICE that if you decide to file a proof of claim, you must complete the enclosed proof of claim form or a form substantially similar to Official Bankruptcy Form No. 10 and deliver a signed, original proof of claim **and one copy thereof**, so as to be received on or before **5:00 p.m. (Prevailing Eastern Time) on March 31, 2008 (and June 9, 2008 for governmental units)**, together with any supporting documentation for your claim, to:

BY MAIL:

The Garden City Group, Inc.
Proposed Claims and Noticing
ProRhythm, Inc.
P.O. Box 9000 #6496
Merrick, New York 11566-9000

BY HAND DELIVERY OR OVERNIGHT COURIER:

The Garden City Group, Inc. Proposed Claims and
Noticing Agent for ProRhythm, Inc.
105 Maxess Road
Melville, New York 11747

PLEASE TAKE FURTHER NOTICE that additional proof of claim forms may be obtained from the Bankruptcy Court's website at <http://www.deb.uscourts.gov> or by contacting Barbara Keane at (631)470-6807 or Ken Freda at (631)470-5115 of The Garden City Group, Inc.

PLEASE TAKE FURTHER NOTICE that each signed original proof of claim (and accompanying copy) must be **ACTUALLY RECEIVED** by The Garden City Group, Inc. on or before **5:00 p.m. (Prevailing Eastern Time) on the Bar Date, which is March 31, 2008 (or the Governmental Bar Date, which is June 9, 2008, for governmental units)**. Facsimile or electronic submissions will be rejected. Proofs of claim must be in the English language and must be denominated in United States currency.

PLEASE TAKE FURTHER NOTICE that, if you are required to submit a proof of claim to preserve your claim against the Debtor, and The Garden City Group, Inc. does not actually receive your original proof of claim in the manner described above on or before the Bar Date, the Governmental Bar Date (for governmental units), or other applicable deadline, then you will be forever barred, enjoined, and estopped from asserting any such claim against the Debtor or its estate. Unless waived by the Debtor in its discretion, you will not be permitted to vote to accept or to reject any plan of reorganization filed in the Debtor's Chapter 11 bankruptcy case or to participate in any distribution on account of any claim you may have.

Dated: February 15, 2008
Wilmington, Delaware

BY ORDER OF THE COURT

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