

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS**

In re Gateway HomeCare, Inc., <i>et al.</i> , Debtors.	Chapter 11 Case No. 03-17457 (Jointly Administered)
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**NOTICE OF COMMENCEMENT OF CASES UNDER CHAPTER 11
OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND DEADLINES**

DEBTOR NAME	CASE NO.	TAX ID NO.	ADDRESS
Gateway HomeCare, Inc.	03-17457 (JPC)	43-1746763	1301 W. Armitage, Melrose Park, IL 60160
Home Health Systems Acquisition Corp.	03-17459 (JPC)	36-4088908	500 N. Dixie Highway #8, Hollywood, FL 33020
Gateway Health Services, Incorporated of Missouri	03-17460 (JPC)	43-1592326	65 S. 65th Street, Belleville, IL 62226
O-2 Respiratory Services, Inc.	03-17463 (JPC)	36-3794595	1301 W. Armitage, Melrose Park, IL 60160
STAT Homecare, Inc.	03-17466 (JPC)	36-3583365	1301 W. Armitage, Melrose Park, IL 60160
Ventilatory Care Management, Inc.	03-17468 (JPC)	36-3190007	1301 W. Armitage, Melrose Park, IL 60160
Ventilatory Care Management of Michigan, Inc.	03-17470 (JPC)	38-3305660	1301 W. Armitage, Melrose Park, IL 60160
Ventilatory Care Management of Wisconsin, L.L.C	03-17472 (JPC)	39-1815642	322 N. 76th Street, Milwaukee, WI 53213

Name and Address of Attorneys for Debtors:

**Bryan Cave LLP
Ira L. Herman, Esq.
1290 Avenue of the Americas, 33rd Floor
New York, NY 10104**

**Telephone Number: (212) 541-2000
Fax Number: (212) 541-4630**

Name and Address of Attorneys for Official Committee of Creditors Holding Unsecured Claims:

**Morgan & Bley, Ltd.
Keevan D. Morgan, Esq.
Peter L. Berk, Esq.
900 W. Jackson Blvd.
Suite 4 East
Chicago, Illinois 60607**

**Telephone Number: (312) 243-0006
Fax Number: (312) 243-0009**

**DATE, TIME AND LOCATION OF
SECTION 341(a) MEETING OF CREDITORS**

**Date: June 3, 2003 Time: 1:30 pm
Location: Office of the United States Trustee
227 West Monroe Street, Room 3330
Chicago, Illinois 60606
(312) 886-3324**

**DEADLINE TO FILE A PROOF OF CLAIM
HAS NOT BEEN SET**

**(When a deadline is set by the Court, a separate Notice and
Proof of Claim form, along with instructions for filing a Proof
of Claim, will be mailed to all scheduled
creditors of the Debtors.)**

<p>Name and Address of Clerk of Court:</p> <p>United States Bankruptcy Court Northern District of Illinois 219 S. Dearborn Chicago, Illinois 60604 Website Address: www.ilnb.uscourts.gov</p>	<p>Name and Address of Official Claims Agent (where Proofs of Claim should be filed by mail):</p> <p>The Garden City Group, Inc. (as claims agent for Gateway HomeCare, Inc.) P.O. Box 9000 #6108 Merrick, New York 11566-9000 (800) 869-4184</p>
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COMMENCEMENT OF CASE. On April 18, 2003, petitions for reorganization under Chapter 11 of the Bankruptcy Code were filed in this Court by the Debtors named above and orders for relief were entered. You may be a creditor of one or more of the Debtors. *You will not receive notice of all documents filed in these cases.* All documents filed with the Court, including Schedules of the Debtors' assets and liabilities, are or will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by contacting the Claims Agent of the Court as listed above. In addition, such documents are available from the Court's website at www.ilnb.uscourts.gov. A PACER password is needed to access this information, and can be obtained from the PACER Service Center at www.pacer.psc.uscourts.gov. **NOTE:** Neither the staff of the Clerk of the Bankruptcy Court nor The Garden City Group, Inc., is permitted to give legal advice. You may want to consult an attorney to protect your rights.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a Debtor owes money or property. Under the Bankruptcy Code, the Debtors are granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the property of the Debtors should review Section 362 of the Bankruptcy Code and may wish to seek legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Bankruptcy Rule 9001(5), is required to appear at the meeting of creditors on the date and at the place set forth herein for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.

PROOFS OF CLAIM. If you are a creditor of the Debtors, you do not need to take any further action at this time. No deadline to file Proofs of Claim has been set. You need not file any claims with the Clerk of the Court at this time. Proof of Claim forms and instructions will be mailed to creditors of the Debtors after the Court sets a deadline for the filing of Proofs of Claim.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event that any of these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their properties and will continue to operate their businesses unless a trustee is appointed.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See § 1141(d) of the Bankruptcy Code. A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Date: May 5, 2003

FOR THE COURT BY: /s/ Kenneth Gardner
Clerk of the United States Bankruptcy Court
for the Northern District of Illinois