

Exhibit B to the Disclosure Statement:

Notice of Order

The Garden City Group, Inc.
Re: M. Fabrikant & Sons, Inc.
105 Maxess Road
Melville, NY 11747

3. For a Ballot to be counted, it must be **actually received** prior to the Voting Deadline at one of the addresses listed above.

4. The Plan Proponents have the ability to extend the Voting Deadline at their discretion.

5. For voting purposes, November 7, 2007 shall be the “Record Holder Date” for the holders of claims and interests.

6. The Plan Proponents are mailing the Solicitation Packages, as defined in the Disclosure Statement Order, to holders of claims, as of the Record Holder Date, in those classes entitled to vote under the Plan (the “Voting Classes”).

7. With respect to Ballots submitted by a holder of a claim:

- A. any Ballot which is otherwise properly completed, executed, and timely returned to the Voting Agent that does not indicate an acceptance or rejection of the Plan shall not be counted;
- B. any Ballot which is returned to the Voting Agent indicating an acceptance or rejection of the Plan but is unsigned, or otherwise does not bear an original signature, shall not be counted;
- C. whenever a creditor casts more than one Ballot voting the same claim prior to the Voting Deadline, only the last properly executed timely Ballot received by the Voting Agent shall be counted;
- D. if a creditor casts simultaneous and otherwise duplicative Ballots voted inconsistently, such Ballots shall count as one vote accepting the Plan;
- E. each creditor shall be deemed to have voted the full temporarily allowed amount of its claim, pursuant to paragraph XVI of the Disclosure Statement Order, except a creditor holding a wholly unliquidated, wholly disputed or wholly contingent claim shall be deemed to have voted such claim in the amount of \$1;
- F. creditors shall not split their vote within a class, thus each creditor shall vote all of its claim within a particular class either to accept or reject the Plan;
- G. any Ballot that partially rejects and partially accepts the Plan shall not be counted;

- H. any Ballot that rejects and accepts the Plan shall not be counted;
- I. any Ballot that is illegible or contains insufficient information to permit the identification of the claimant or interest holder shall not be counted; and
- J. any Ballot cast by a person or entity that does not hold a claim in a Voting Class shall not be counted.

9. The Ballots contain additional procedures and instructions regarding voting on the Plan and you should read your Ballot carefully.

10. For the purpose of voting, the amount of a claim used to tabulate acceptance or rejection of the Plan shall be (a) the claim amount listed in the Debtors' schedules of liabilities, provided that (i) such claim is not scheduled as contingent, unliquidated or disputed; (ii) no proof of claim has been timely filed; and (iii) the Court has not ordered a temporarily allowed amount for such claim pursuant to Bankruptcy Rule 3018(a); (b) the liquidated amount specified in a proof of claim timely filed with the Court to the extent that the proof of claim is not the subject of a pending objection filed by the Debtors or the Committee before the Voting Deadline (or in the case of claims resolved pursuant to a stipulation or order entered by the Bankruptcy Court before the Voting Deadline, the amount set forth in such stipulation or order); or (c) the amount temporarily allowed by the Court for voting purposes, pursuant to Bankruptcy Rule 3018(a), after notice and a hearing prior to the Confirmation Hearing. Any creditor whose claim is subject to an objection and who wishes to have its vote counted must file an appropriate motion with the Bankruptcy Court under Bankruptcy Rule 3018 and obtain an order allowing its claim for voting purposes no later than two (2) business days before the Voting Deadline.

11. The hearing on confirmation of the Plan is scheduled before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York on **December 19, 2007 at 10:00 a.m., prevailing Eastern Time**. This hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the hearing and at any adjourned hearing(s). In addition, the Plan may be modified, without further notice, prior to, at or as a result of the Confirmation Hearing. In the event that the Bankruptcy Court determines that any modifications to the Plan are material, the Bankruptcy Court may require the Plan Proponents to resolicit the Plan.

12. The Plan Proponents reserve the right to amend or modify the Plan if necessary, pursuant to section 1127 of the Bankruptcy Code prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

13. Any objection to confirmation of the Plan (including any supporting memoranda) must be (a) filed with the Clerk of the Bankruptcy Court, together with proof of service, no later than **4:00 p.m., prevailing Eastern Time, on December 7, 2007**, and (b) must be served so as to be received on or before **4:00 p.m., prevailing Eastern Time, on December 7, 2007** on (i) Kramer Levin Naftalis & Frankel LLP, Attorneys for Wilmington Trust Company, 1177 Avenue of the Americas, New York, New York 10036, Attention: David M. Feldman, Esq.; (ii) Moses

& Singer LLP, Attorneys for The Official Committee of Unsecured Creditors, The Chrysler Building, 405 Lexington Avenue, New York, NY 10174, Attn: Christopher J. Caruso, Esq.; (iii) The Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Alicia M. Leonhard; (d) Troutman Sanders LLP, Attorneys for the Debtors, The Chrysler Building, 405 Lexington Avenue, New York, NY 10174, Attn: Mitchel H. Perkiel, Esq. and Eric S. Medina, Esq.; and (e) any party that has filed a notice of appearance in these cases. Any objection to confirmation of the Plan must be in writing and (x) must state the name and address of the objecting party and the amount of its claims or the nature of its interest, and (y) must state, with particularity, the nature of its objection. **Any confirmation objection not filed and served as set forth herein shall be overruled and be deemed waived and may not be considered by the Bankruptcy Court.**

Dated: New York, New York
November 7, 2007

KRAMER LEVIN NAFTALIS & FRANKEL
LLP

/s/ David M. Feldman

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Debtors and Debtors in Possession