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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
	:	
M. FABRIKANT & SONS, INC. and	:	Case No. 06-12737 (SMB)
FABRIKANT – LEER INTERNATIONAL, LTD.	:	
	:	(Jointly Administered)
Debtors.	:	
	:	

NOTICE OF FILING ADDENDUM TO DISCLOSURE STATEMENT

THE HONORABLE STUART M. BERNSTEIN,
UNITED STATES BANKRUPTCY JUDGE:

PLEASE TAKE NOTICE that on November 13, 2007, Wilmington Trust Company (“Wilmington”), in its capacity as collateral and administrative agent for the successors and assigns of the prepetition senior secured lenders of the above-captioned debtors (collectively, the

“Current Lenders”), the Current Lenders, the Official Committee of Unsecured Creditors (the “Committee”) and the above-captioned debtors (the “Debtors” and, together with Wilmington, the Current Lenders and the Committee the “Plan Proponents”) filed an Addendum to Section VII.G.5 of the Disclosure Statement, attached hereto as Exhibit A.

Dated: New York, New York
November 13, 2007

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Exhibit A

