

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
DIAMOND GLASS, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 08-10601 (CSS)  
 )  
Debtors. ) Jointly Administered  
 )

**NOTICE OF AMENDMENTS TO SCHEDULES OF ASSETS  
AND LIABILITIES OF DT SUBSIDIARY CORP.**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) COUNSEL TO GUGGENHEIM, THE DEBTORS' PREPETITION SECURED LENDER AND POSTPETITION SECURED LENDER; (III) COUNSEL TO THE COMMITTEE; (IV) COUNSEL TO THE INDENTURE TRUSTEE UNDER THE INDENTURE; AND (V) ANY PARTIES REQUESTING NOTICE PURSUANT TO BANKRUPTCY RULE 2002.

**PLEASE TAKE NOTICE** that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), DT Subsidiary Corp. (the "Debtor"), has filed the following amendments to Schedule E of the Debtor's Schedule of Assets and Liabilities:

**Amendments to Schedules**

The attachment to Schedule E identified as "Schedule E Creditors Holding Unsecured Priority Claims – Wages, Salaries and Commissions" is hereby amended and superseded in its entirety by the schedule attached hereto as Exhibit A (the "Amended Schedule").

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<sup>1</sup> The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

E-1”). Amended Schedule E-1 is filed in accordance with the Order entered by the Court on July 16, 2008 [Docket #383].

The attachment to Schedule E identified as “Schedule E-3(a) Creditors Holding Unsecured Priority Claims – Taxes and Certain Other Debts Owed to Governmental Units” is hereby amended and superseded in its entirety by the schedule attached hereto as Exhibit B (the “Amended Schedule E-3(a)”). The purpose of Amended Schedule E-3(a) is to disclose the amounts owed to each of the creditors holders unsecured priority claims for taxes and certain other debts owed to governmental units as of the Petition Date.<sup>2</sup>

The attachment to Schedule F identified as “Schedule F Creditors Holding Unsecured Nonpriority Claims” is hereby amended to include additional unsecured nonpriority claims as set forth in the schedule attached hereto as Exhibit C (the “Amended Schedule F”). The purpose of Amended Schedule F is to disclose additional parties previously inadvertently omitted from the Debtor’s Schedules of Assets and Liabilities as filed.

**PLEASE TAKE FURTHER NOTICE** that annexed hereto as the Cogswell Declaration is the *Declaration of William Cogswell Concerning the Debtor’s Amendment to the Schedules of Assets and Liabilities and Statement of Financial Affairs*.

**PLEASE TAKE FURTHER NOTICE** that the Global Notes included with the Schedules are hereby incorporated by reference, and such notes should be consulted before

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<sup>2</sup> The Debtor previously listed these creditors as having claims in the amount of \$0.00 because the Debtor had paid such claims Pursuant to the Order Authorizing Payment of Prepetition Sales, Use and Franchise Taxes entered by the Court on 4/2/08 [Docket #38]. At the U.S. Trustee’s request, the Debtor has agreed to amend Schedule E-3a to list all amounts that were due to these claimants as of the Petition Date.

relying on the financial information set forth therein or below. The Debtor reserves all of its rights pursuant to Bankruptcy Rule 1009(a).

**RESERVATION OF RIGHTS**

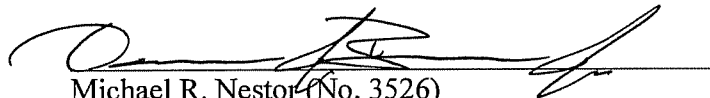
The Debtor reserves the right to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in Amended Schedule E-1 or Amended Schedule E-3(a) as to nature, amount, liability, classification or otherwise. Nothing contained in this Notice shall preclude the Debtor from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: Wilmington, Delaware  
July 23, 2008

Michael P. Richman (NY 2004646, admitted *pro hac vice*)  
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-and-

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*Attorneys for Debtors and Debtors in Possession*

**Exhibit A**

**Amended Schedule E-1**

AMENDED SCHEDULE E-1  
 CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
 WAGES, SALARIES AND COMMISSIONS  
 DT SUBSIDIARY CORP., DEBTOR

Name	City	State	Zip	Total**
FITZGERALD, JOHN	HALIFAX	MA	02338	\$0.00
MCGARRY, DEBORAH	ROCKLAND	MA	02370	\$0.00
PINTO, JOSEPH	STOUGHTON	MA	02072	\$0.00
CHRISTO, ROBIN	QUINCY	MA	02169	\$0.00
DOMINGUEZ, ELVIN	LOWELL	MA	01852	\$0.00
GABIN, DENNIS	LAWRENCE	MA	01841	\$0.00
NOLASCO, CARINA	LAWRENCE	MA	01841	\$0.00
MELENCIANO, PABLO	LAWRENCE	MA	01843	\$0.00
LANGILL, STEVEN	DRACUT	MA	01826	\$0.00
BRENNAN, DEBORAH	SOUTH EASTON	MA	02375	\$0.00
SCULLY, WALTER	SOUTH EASTON	MA	02375	\$0.00
BORGELLA, JEAN SONY	ROSLINDALE	MA	02131	\$0.00
VASQUEZ, ASTRID	LAWRENCE	MA	01841	\$0.00
PELHAM, JAMIE	DRACUT	MA	01826	\$0.00
SAMSON, THEODORE	BELMONT	NH	03220	\$0.00
BARBERIO, FRANCIS	MARSTONS MILLS	MA	02648	\$0.00
REID, GLEN	WEST HYANNISPORT	MA	02672	\$0.00
CONCEPCION, JULIO	SOUTH YARMOUTH	MA	02664	\$0.00
NACAR, SELIN	EAST SANDWICH	MA	02537	\$0.00
HUFNAGEL, MARK	WEST HARWICH	MA	02671	\$0.00
<b>TOTAL:</b>				<b>\$0.00</b>

\*\*Pursuant to the Order Authorizing Payment of Wages, Commissions and Employee Benefits entered by the Court on 4/2/08 [Docket #31], the debtor was granted authority to pay wages and commissions due and owing as of 4/1/08<sup>1</sup>

**Exhibit B**

**Amended Schedule E-3(a)**

AMENDED EXHIBIT E-3(a)  
 CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
 TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS  
 DT SUBSIDIARY CORP.

Locality	Address1	Address2	City	State	Zip	Consideration	Amount
CITY OF GLOUCESTER	P.O. BOX 2718		WORCESTER	MA	01613-2718	Withholding	\$0.00
CITY OF QUINCY	COLLECTOR OF TAXES	PO BOX 9138	QUINCY	MA	02269	Withholding	\$0.00
COMMONWEALTH OF MASS	ONE ASHBURTON PLACE	RM 115	BOSTON	MA	02108	State Withholding	\$0.00
DAVID J. REILLY, COLLECTOR/TRE	P.O. BOX 99		ANDOVER	MA	01810	Withholding	\$0.00
DIVISON OF UNEMPLOYMENT ASST	DEPT OF EMPL AND TRNG - HOSP	PO BOX 3438	BOSTON	MA	02241	State Unemployment	\$0.00
INTERNAL REVENUE SERVICE	OGDEN SERVICE CENTER	1973 N RULON WHITE BLVD	OGDEN	UT	84404	Federal Withholding	\$27,872.36
MASSACHUSETTS DEPARTMENT OF REVENUE	200 ARLINGTON STREET		CHELSEA	MA	02150	State Withholding	\$2,801.60
MASSACHUSETTS DIVISION OF UNEMPLOYMENT ASSISTANCE	PO BOX 3269		BOSTON	MA	02241	State Unemployment	\$38,357.59
MASSACHUSETTS DOR	PO BOX 7010		BOSTON	MA	02204	Sales Tax	\$9,375.00
PAULA L. FORTIN - COLLECTOR OF	52 MAIN ST. ROOM15		MILFORD	MA	01757	Withholding	\$0.00
TOWN OF ANDOVER	COLLECTOR/TREASURER	PO BOX 99	ANDOVER	MA	01810	Withholding	\$0.00
TOWN OF BARNSTABLE	COLLECTOR OF TAXES	PO BOX 1360	HYANNIS	MA	02601	Withholding	\$0.00
TOWN OF CHELMSFORD	PO BOX 100		CHELMSFORD	MA	01824	Withholding	\$0.00
TOWN OF MARSHFIELD	COLLECTOR OF TAXES	870 MARAINE STREET	MARSHFIELD	MA	02050	Withholding	\$0.00
TOWN OF MILFORD	COLLECTOR OF TAXES	52 MAIN STRET	MILFORD	MA	01757	Withholding	\$0.00
TOWN OF NEEDHAM	COLLECTOR OF TAXES	PO BOX 920636	NEEDHAM	MA	02492	Withholding	\$0.00
TOWN OF NORWOOD	PO BOX 9101		NORWOOD	MA	02062	Withholding	\$0.00
TOWN OF NORWOOD	COLLECTOR OF TAXES	PO BOX 9101	NORWOOD	MA	02062	Withholding	\$0.00
TOWN OF RANDOLPH	41 SOUTH MAIN STREET		RANDOLPH	MA	02368	Withholding	\$0.00
TOWN OF STOUGHTON	PO BOX 9108		STOUGHTON	MA	02072	Withholding	\$0.00
TREASURER/COLLECTOR	P.O. BOX 100		CHELMSFORD	MA	01824	Withholding	\$0.00

TOTAL: \$78,406.55

**Exhibit C**

**Amended Schedule F**

AMENDMENTS TO SCHEDULE F  
 CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
 DIAMOND GLASS, INC., DEBTOR

Name	Address1	Address2	City	State	Zip	Description	Account #	C/U/D	Amount
BLENIS, RICHARD	1551 STATE ROAD		PLYMOUTH	MA	02360	WORKERS COMPENSATION	2330056674	C	\$46,227.24
COUTO MANAGEMENT GRO UP D/B/A CAPE COD EN	156 IYANNOUGH RD. RT. 28		HYANNIS	MA	02601	AUTO ACCIDENT	4070018854	C	\$3,294.52

## **Cogswell Declaration**

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 11  
DIAMOND GLASS, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 08-10601 (CSS)  
 )  
Debtors. ) Jointly Administered  
 )

**DECLARATION OF WILLIAM COGSWELL CONCERNING THE DEBTOR'S  
AMENDMENT TO THE SCHEDULES OF ASSETS AND LIABILITIES**

I, William Cogswell, President of DT Subsidiary Corp. (the "Debtor"), declare under penalty of perjury that I have read the attached Notice of Amendments to Debtor's Schedules of Assets and Liabilities, and that they are materially true and correct to the best of my knowledge, information and belief.

Dated: July 23, 2008  
Kingston, Pennsylvania



William Cogswell  
President  
DT Subsidiary Corp., Debtor and  
Debtor-in-Possession

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<sup>1</sup> The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.