

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

| | | |
|--------------------------------------|---|--------------------------|
| _____ |) | |
| In re: |) | Chapter 11 |
| |) | |
| DIAMOND GLASS, INC., <i>et al.</i> , |) | Case No.: 08-10601 (CSS) |
| |) | |
| Debtors. |) | Jointly Administered |
| _____ |) | |

SCHEDULES OF ASSETS AND LIABILITIES FOR

DT Subsidiary Corp.

Case No 08-10602 (CSS)

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
DIAMOND GLASS, INC., *et al.*,¹)
) Case No. 08-10601 (CSS)
)
Debtors.) Jointly Administered
)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING
DEBTORS' SCHEDULES AND STATEMENTS²**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Schedules and Statements”) filed by Diamond Glass, Inc. (“Diamond Glass”) and DT Subsidiary Corp. (“DT Subsidiary” and, together with Diamond, the “Debtors”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by the Debtors’ management and are unaudited. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. While those members of management responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements that may warrant amendment of the same. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete or accurate. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules and Statements (the “Global Notes”) comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them. For privacy purposes, the Debtors have not listed the complete home addresses of employees, directors, officers and stockholders.

1. Case. On April 1, 2008 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”).

¹ The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

² These Global Notes are followed by the Schedules of Assets and Liabilities or Statement of Financial Affairs.

2. Reporting Date. Financial information relating to the assets reported in the Debtors' Schedules and Statements are provided as of March 31, 2008, unless otherwise indicated. Financial information relating to the liabilities reported in the Debtors' Schedules and Statements are provided as of the Petition Date unless otherwise noted.

3. Amendments. The Debtors reserve their rights to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, to liability, or to classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed."

4. Estimates and Assumptions. The preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the date of the Schedules and Statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

5. Unknown Amounts. Some of the scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as "Unknown." Accordingly, the Schedules and the Statements do not accurately reflect the aggregate amount of the Debtors' liabilities.

6. Pre-petition v. Post-Petition. The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information from research that was conducted with the preparation of these Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change.

7. GAAP. Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

8. Asset Values. It would be prohibitively expensive, unduly burdensome, and time-consuming to obtain current market valuations of the Debtors' property interests. Accordingly, to the extent any asset value is listed herein, and unless otherwise noted therein, net book values rather than current market values of the Debtors' property interests are reflected in the applicable Schedule. As applicable, assets that have been

fully depreciated or were expensed for accounting purposes have no net book value. And, unless otherwise indicated, all asset amounts and claim amounts are listed as of the Petition Date.

9. Intercompany Transfers. Because of the Debtors' consolidated cash management system, certain of the information set forth in the Schedules and Statements may not accurately reflect payments by an affiliated Debtor on behalf of another Debtor.

10. Challenge of Liens. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or to challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or to challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The description provided on Schedule D is intended only to be a summary.

11. Setoff or Recoupment Rights. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties have been listed on Schedule F.

12. First-Day Orders. Pursuant to various orders issued by the Court, the Debtors were authorized to pay certain outstanding pre-petition claims, including, without limitation, claims relating to employee compensation, benefits, reimbursable business expenses, critical vendors, certain taxing authorities and related administrative costs. However, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to these various First Day Orders as they were unpaid as of the Petition Date. Moreover, to the extent such a claim is listed on the Schedules and Statements, inadvertently or otherwise, the Debtors do not waive any right to amend the Schedules and Statements or subsequently object to such claims.

13. Ordinary Course of Business. In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. These credits arise because, among other matters, materials ordered and paid for may not be delivered, materials delivered are damaged or unusable, and vendors provide volume rebates and cash discounts. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors' books and records, which may reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits and allowances.

14. Executory Contracts and Unexpired Leases. For purposes of the Schedules and Statements, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding

executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or to challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Debtors reserve the right to assert that such agreements constitute executory contracts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims, and causes of action regarding the contracts and agreements listed on Schedule G are hereby reserved and preserved.

15. Causes of Action. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. However, the Debtors reserve all of their causes of action. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such cause of action. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with these Chapter 11 cases, equitable subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

16. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, included therein are each of the Debtors' (a) directors (or persons in similar positions) and (b) employees that are, or were during the relevant period, officers (or persons in control). The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly

reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

17. Summary of Significant Reporting Policies and Practices. The following conventions were adopted by the Debtors in preparation of the Schedules and Statements:

- a. Fair Market Value; Book Value. Unless otherwise noted therein, the Schedules and Statements reflect the carrying value of the liabilities as listed on the Debtors’ books and records. Where the current market value of assets is unknown, the Debtors have based their valuation on book values; however, particularly with respect to machinery and equipment, the Debtors believe the actual value may be substantially lower.
- b. Leased Real and Personal Property. In the ordinary course of their business, the Debtors lease real property and various articles of personal property, including, without limitation, furniture, fixtures and equipment, from certain third-party lessors. All such leases are set forth in the Schedules and Statements. The property subject to leases is not reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.
- c. Claims. Certain of the Schedules and Statements list creditors of the Debtors as of the Petition Date. Payments have been made subsequently to certain claimants pursuant to Bankruptcy Court orders in the Debtors’ cases. The Bankruptcy Court has authorized the Debtors, among other matters, to pay pre-petition wages, salaries and other related employee benefits, certain critical vendors and taxing authorities. However, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to these various First Day Orders and the actual unpaid claims of creditors may differ from amounts set forth in the Schedules and Statements.
- d. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E, and F permit the Debtors to designate a claim as disputed,

contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules and Statements as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules and Statements as to amount, liability, or status.

18. Summary of Significant “SOFA” Issues. The following conventions were adopted by the Debtors in preparation of the Schedules and Statements:

- a. For SOFA question 3b, the Debtors have listed known payments to creditors that were made during the 90 days prior to the Petition Date, other than ordinary course wages or expense reimbursements to employees.
- b. For SOFA questions 3c, 21 and 22, the Debtors have not provided the complete home addresses of the officers, directors and stockholders referenced therein for privacy purposes.

Neither the Debtors, their agents, nor their attorneys guarantee or warrant the accuracy, the completeness, or correctness of the data that is provided herein or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information here. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and advisors are advised of the possibility of such damages.

**** END OF GLOBAL NOTES ****

**United States Bankruptcy Court
District of Delaware Includes G and H**

In re DT SUBSIDIARY CORP.

Debtor(s)

Case No. 08-10602Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | AMOUNTS SCHEDULED | | |
|--|----------------------|------------------|-------------------|----------------------|------------|
| | | | ASSETS | LIABILITIES | OTHER |
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 233,718.13 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 45,000,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | 18,303.18 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 255,887.19 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| TOTAL | | 12 | 233,718.13 | 45,274,190.37 | |

In re DT SUBSIDIARY CORP.

Case No. 08-10602

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
|--------------------------------------|---|------------------------------------|--|-------------------------|

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re DT SUBSIDIARY CORP.Case No. 08-10602

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| 1. Cash on hand | | Petty Cash - Various location in Massachussets | - | 750.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Bank of America (Shared with Diamond Glass, Inc.) Hartford, CT | - | 168,743.84 |
| | | Citizens Bank of Massachusetts Boston, MA | - | 7,734.91 |
| | | M&T Bank Endicott, NY | - | 0.00 |
| | | M&T Bank Endicott, NY | - | 0.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | M&T Bank Endicott, NY | - | 0.00 |
| | | Security Deposit on Rental Property Settles - Branch 10751 Hyannis, MA | - | 4,000.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| | | | Sub-Total > | 181,228.75 |
| | | | (Total of this page) | |

3 continuation sheets attached to the Schedule of Personal Property

In re DT SUBSIDIARY CORP.Case No. 08-10602

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | See attached Schedule B9 | - | Unknown |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | A non-material portion of the accounts receivable reported in Diamond Glass Inc. Schedule B16 belong to DT Subsidiary Corp. | - | Unknown |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re DT SUBSIDIARY CORP.Case No. 08-10602

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | "Settles Glass" tradename | - | Unknown |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Sign Permits | - | Unknown |
| | | Dumpster Permits | - | Unknown |
| | | Business Tax License | - | Unknown |
| | | Occupancy Permits | - | Unknown |
| | | Occupational License | - | Unknown |
| | | Mercantile License | - | Unknown |
| | | Motor Vehicle Repair License | - | Unknown |
| | | Zoning Permits | - | Unknown |
| | | Fire/Safety Permits | - | Unknown |
| | | Gross Receipts License | - | Unknown |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 2001 Dodge Pick-Up 150 Manchester, NH | - | 750.00 |
| | | 1999 Ford E150 Fabrication, MA | - | 562.50 |
| | | | Sub-Total > | 1,312.50 |
| | | | (Total of this page) | |

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re DT SUBSIDIARY CORP.Case No. 08-10602

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| | | 1994 Ford E150 Marshfield, MA | - | 375.00 |
| | | 1995 Ford E150 Needham, MA | - | 375.00 |
| | | 1994 Ford E150 Watertown, MA | - | 1,000.00 |
| | | 1987 Ford Van Hingham, MA | - | 2,000.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Leasehold Improvements Location: DITR Hardware | - | 405.49 |
| | | Signs Location: DITR Hardware | - | 2,308.50 |
| | | Computer Hardware and Software Various Branch Locations | - | 14,871.31 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | | Various branch locations | - | 29,841.58 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Net Operating Loss of \$3,483,283.00 | - | Unknown |

Sub-Total > **51,176.88**
(Total of this page)

Total > **233,718.13**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

SCHEDULE B9
INTERESTS IN INSURANCE POLICIES
DT SUBSIDIARY CORP., DEBTOR

| Provider | Service Provided | Policy or Account Number | Current Value of Debtor's Interest in Property Without Deducting any Secured Claim or Exemption** |
|---|---|--|---|
| HealthFirst Benefits 211 Welsh Pool Road Suite 110 Exton, PA 19341 | Benefits Admin. & Brokerage | N/A | \$0.00 |
| HealthFirst Benefits 211 Welsh Pool Road Suite 110 Exton, PA 19341 | Health Insurance Premiums | ASO1 - 3326676 ASO4 - 3326676 ASO3 - 3326676 | \$0.00 |
| CIGNA 1777 Sentry Park West Gwynedd Hall Suite 100 Blue Bell, PA 19422-2207 | Health Insurance Claims | ASO1 - 3326676 ASO4 - 3326676 ASO3 - 3326676 | \$0.00 |
| Connecticut General Life Insurance Co. 900 Cottage Grove Rd. Hartford, CT 06152 | Stop-Loss Coverage and Administrative Services | N/A | \$0.00 |
| Provident Life & Accident Insurance Co. 1 Fountain Square Chattanooga, TN 37402 | Group Long-Term Disability | 129047-0001 | \$0.00 |
| Provident Life & Accident Insurance Co. 1 Fountain Square Chattanooga, TN 37402 | Short-Term Disability | 37006-0000 | \$0.00 |
| First UNUM Life Insurance Co. PO Box 100172 Columbia, SC 29202 | NY Short-Term Disability | E7732720 | \$0.00 |
| Standard Security | NY State Disability | D80081-000 | \$0.00 |

**Based upon net book value

SCHEDULE B9
INTERESTS IN INSURANCE POLICIES
DT SUBSIDIARY CORP., DEBTOR

| Provider | Service Provided | Policy or Account Number | Current Value of Debtor's Interest in Property Without Deducting any Secured Claim or Exemption** |
|---|--------------------------|--------------------------|---|
| Unum Life Insurance Company of America 2211 Congress Street Portland, ME 04122 | Group Term Life | 505879 | \$0.00 |
| Provident Life & Accident Insurance Co. 1 Fountain Square Chattanooga, TN 37402 | Group Accident Insurance | 37006-0000 | \$0.00 |
| Provident Life & Accident Insurance Co. 1 Fountain Square Chattanooga, TN 37402 | Group Universal Life | 37006-0000 | \$0.00 |
| American United Life Insurance Co. One American Square P.O. Box 6123 Indianapolis, IN 46206-6123 | Group Universal Life | SA-2 | \$0.00 |
| GF Pension Corp. 60 West Broad St. Bethlehem, PA 18018 | 401(k) Plan Admin. | N/A | \$0.00 |
| John Hancock Life Insurance Co. 200 Bloor Street East Toronto, Ontario, Canada M4W1E5 | 401(k) Plan Admin. | N/A | \$0.00 |

**Based upon net book value

SCHEDULE B9
INTERESTS IN INSURANCE POLICIES
DT SUBSIDIARY CORP., DEBTOR

| Provider | Type | Policy or Account Number | Current Value of Debtor's Interest in Property Without Deducting any Secured Claim or Exemption** |
|---|------------|---|---|
| Zurich Direct Underwriters Insurance Co. Attn: Jill Philips 7045 College Boulevard Overland Park, KS 66211 | Premium | Garage/ General Liability/ GKLL/ FLL/ Basic Auto (#217977G); Workers' Comp. (#8212663-07); Umbrella (#217978G) | \$0.00 |
| Zurich Direct Underwriters Insurance Co. Attn: Jill Philips 7045 College Boulevard Overland Park, KS 66211 | Collateral | Garage/ General Liability/ GKLL/ FLL/ Basic Auto (#217977G); Workers' Comp. (#8212663-07); Umbrella (#217978G) | \$0.00 |
| Zurich Direct Underwriters Insurance Co. Attn: Jill Philips 7045 College Boulevard Overland Park, KS 66211 | Claims | Garage/ General Liability/ GKLL/ FLL/ Basic Auto (#217977G); Workers' Comp. (#8212663-07); Umbrella (#217978G) | \$0.00 |

**Based upon net book value

SCHEDULE B9
INTERESTS IN INSURANCE POLICIES
DT SUBSIDIARY CORP., DEBTOR

| Insurer | Policy | Policy Number | Current Value of Debtor's Interest in Property Without Deducting any Secured Claim or Exemption** |
|--|--------------------|---------------|---|
| Axis Reinsurance Co. c/o Christopher Cavallaro ARC Excess & Surplus, LLC 1122 Franklin Ave. 3rd Floor Garden City, NY 11530 | Director & Officer | MNN584174 | \$0.00 |
| XL Insurance 100 Constitution Plaza 17th Floor Hartford, CT 06103 | Director & Officer | ELU100453-07 | \$0.00 |
| Chubb Group of Insurance Companies 15 Mountain View Road Warren, New Jersey 07059 | Fiduciary Policy | 81516792 | \$0.00 |

**Based upon net book value

SCHEDULE B9
INTERESTS IN INSURANCE POLICIES
DT SUBSIDIARY CORP., DEBTOR

| Insurer | Policy | Policy Number | Current Value of Debtor's Interest in Property Without Deducting any Secured Claim or Exemption** |
|---|-----------------------------|---------------|---|
| Brickstreet Insurance 4700 MacCorkle Ave. S.E. Charleston, WV 25304 | WV Worker's Comp | WC10018754-05 | \$0.00 |
| Ohio Bureau of Worker's Compensation 30 W. Spring St. Columbus, OH 43215-2256 | OH Worker's Comp | 1125879-0 | \$0.00 |
| Department of Labor and Industries - WA PO Box 34390 Seattle, WA 98124-1390 | WA Worker's Comp | 020, 673-00 | \$0.00 |
| Human Management Services (HMS) 1463 Dunwoody Drive Glenloch Corporate Campus West Chester, PA 19380 | Employee Assistance Program | | \$0.00 |

**Based upon net book value

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to 5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Wages, salaries, and commissions
 Type of Priority

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.) | C O D E B T O R | H W J C | Husband, Wife, Joint , or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|---|--------------------------------------|------------------|-------------------------------------|--|--|--------------------------------------|--------------------|---|-----------------------------------|
| | | | | | | | | | |
| Account No. | | | | | | | | | |
| See attached schedule | | N A | | | | | \$18,303.18 | | \$18,303.18 |
| Subtotals: (Totals of this page) | | | | | | | \$18,303.18 | | \$18,303.18 |
| | | | | | | | | | |
| | | | | | | | | | |

SCHEDULE E
 CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 WAGES, SALARIES AND COMMISSIONS**
 DT SUBSIDIARY CORP., DEBTOR

| Name | City | State | Zip |
|---------------------|------------------|-------|--------------------|
| FITZGERALD, JOHN | HALIFAX | MA | 02338 |
| MCGARRY, DEBORAH | ROCKLAND | MA | 02370 |
| PINTO, JOSEPH | STOUGHTON | MA | 02072 |
| CHRISTO, ROBIN | QUINCY | MA | 02169 |
| DOMINGUEZ, ELVIN | LOWELL | MA | 01852 |
| GABIN, DENNIS | LAWRENCE | MA | 01841 |
| NOLASCO, CARINA | LAWRENCE | MA | 01841 |
| MELENCIANO, PABLO | LAWRENCE | MA | 01843 |
| LANGILL, STEVEN | DRACUT | MA | 01826 |
| BRENNAN, DEBORAH | SOUTH EASTON | MA | 02375 |
| SCULLY, WALTER | SOUTH EASTON | MA | 02375 |
| BORGELLA, JEAN SONY | ROSLINDALE | MA | 02131 |
| VASQUEZ, ASTRID | LAWRENCE | MA | 01841 |
| PELHAM, JAMIE | DRACUT | MA | 01826 |
| SAMSON, THEODORE | BELMONT | NH | 03220 |
| BARBERIO, FRANCIS | MARSTONS MILLS | MA | 02648 |
| REID, GLEN | WEST HYANNISPORT | MA | 02672 |
| CONCEPCION, JULIO | SOUTH YARMOUTH | MA | 02664 |
| NACAR, SELIN | EAST SANDWICH | MA | 02537 |
| HUFNAGEL, MARK | WEST HARWICH | MA | 02671 |
| TOTAL: | | | \$18,303.18 |

**Pursuant to the Order Authorizing Payment of Wages, Compensation and Employee Benefits entered by the Court on 4/2/08 [Docket #31], the debtor was granted authority to pay wages and commissions due and owing as of 4/1/08.

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

**Taxes and Certain Other Debts Owed to
 Governmental Units**
 Type of Priority

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.) | C O D E B T O R | H W J C | Husband, Wife, Joint , or Community | D I S P U T E | U N L I Q U I D A T E D | C O N T I N G E N T | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|--|--------------------------------------|------------------|-------------------------------------|---------------------------------|--|--|--------------------|---|-----------------------------------|
| | | | | | | | | | |
| Account No. | | | | | | | | | |
| See attached schedule | | N A | | | | | \$0.00 | | \$0.00 |
| Subtotals: (Totals of this page) | | | | | | | 0.00 | | \$0.00 |
| Total: (Use only on last page of the completed Schedule E. Repeat also on the Summary of Schedules.) | | | | | | | \$18,303.18 | | \$18,303.18 |
| Totals: (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. | | | | | | | | | |

SCHEDULE E - 3(a)
 CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS
 DT SUBSIDIARY CORP., DEBTOR

| Name | Address1 | Address2 | City | State | Zip | Amount* |
|--|---------------------------------|--------------------|------------|-------|------------|---------|
| CITY OF GLOUCESTER | P.O. BOX 2718 | | WORCESTER | MA | 01613-2718 | \$0.00 |
| CITY OF QUINCY | COLLECTOR OF TAXES | PO BOX 9138 | QUINCY | MA | 2269 | \$0.00 |
| COMMONWEALTH OF MASS | ONE ASHBURTON PLACE | RM 115 | BOSTON | MA | 2108 | \$0.00 |
| DAVID J. REILLY, COLLECTOR/TRE | P.O. BOX 99 | | ANDOVER | MA | 1810 | \$0.00 |
| DIVISION OF UNEMPLOYMENT ASST | DEPT OF EMPL AND TRNG - HOSP | PO BOX 3438 | BOSTON | MA | 02241 | \$0.00 |
| MASSACHUSETTS DEPARTMENT OF REVENUE | 200 ARLINGTON STREET | | CHELSEA | MA | 02150 | \$0.00 |
| MASSACHUSETTS DIVISION OF UNEMPLOYMENT ASSISTANCE | PO BOX 3269 | | BOSTON | MA | 02241 | \$0.00 |
| MASSACHUSETTS DOR | WIRE | | | | | \$0.00 |
| PAULA L. FORTIN - COLLECTOR OF | 52 MAIN ST. ROOM15 | | MILFORD | MA | 1757 | \$0.00 |
| TOWN OF ANDOVER | COLLECTOR/TREASURER | PO BOX 99 | ANDOVER | MA | 1810 | \$0.00 |
| TOWN OF BARNSTABLE | COLLECTOR OF TAXES | PO BOX 1360 | HYANNIS | MA | 2601 | \$0.00 |
| TOWN OF CHELMSFORD | PO BOX 100 | | CHELMSFORD | MA | 1824 | \$0.00 |
| TOWN OF MARSHFIELD | COLLECTOR OF TAXES | 870 MARAINE STREET | MARSHFIELD | MA | 2050 | \$0.00 |
| TOWN OF MILFORD | COLLECTOR OF TAXES | 52 MAIN STRET | MILFORD | MA | 1757 | \$0.00 |
| TOWN OF NEEDHAM | COLLECTOR OF TAXES | PO BOX 920636 | NEEDHAM | MA | 2492 | \$0.00 |
| TOWN OF NORWOOD | PO BOX 9101 | | NORWOOD | MA | 2062 | \$0.00 |
| TOWN OF NORWOOD | COLLECTOR OF TAXES | PO BOX 9101 | NORWOOD | MA | 2062 | \$0.00 |
| TOWN OF RANDOLPH | 41 SOUTH MAIN STREET | | RANDOLPH | MA | 2368 | \$0.00 |
| TOWN OF STOUGHTON | PO BOX 9108 | | STOUGHTON | MA | 2072 | \$0.00 |
| TREASURER/COLLECTOR | P.O. BOX 100 | | CHELMSFORD | MA | 1824 | \$0.00 |

*Pursuant to the Order Authorizing Payment of Prepetition Sales, Use and Franchise Taxes entered by the Court on 4/2/2008 [Docket #38], the debtor was granted authority to pay its tax liabilities.

In re DT SUBSIDIARY CORP.
Debtor

Case No. 08-10602

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-------------------|
| | | H W J C | | | | |
| Account No. See attached schedule | | - | | | | 255,887.19 |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Subtotal (Total of this page) | | | | | | 255,887.19 |
| Total (Report on Summary of Schedules) | | | | | | 255,887.19 |

0 continuation sheets attached

SCHEDULE F
 CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 DT SUBSIDIARY CORP., DEBTOR

| Name | Address1 | Address2 | City | State | Zip | Account # | C/U/D | Amount |
|--------------------------------|------------------------|-----------------------------|------------------|-------|------------|-----------|-------|--------------|
| A & W SNOWPLOWING & LANDSCAPIN | PO BOX 240364 | | DORCHESTER | MA | 02124 | 50160870 | | \$350.00 |
| ADAM HUFNAGEL PLUMBING & HEAT | PO BOX 251 | | MARSTONS MILLS | MA | 02648 | 50156056 | | \$230.00 |
| ARSIN & MARGO KOZELIAN | 6 THOREAU CIR | | WINCHESTER | MA | 01890 | 50060474 | | \$8,468.39 |
| BRADFORDS ACE HARDWARE INC. | 231 MAIN STREET | | HYANNIS | MA | 02601 | 50062708 | | \$506.95 |
| BRIDGESTONE/FIRESTONE, INC. | PO BOX 81108 | | CLEVELAND | OH | 44181-0108 | 50004900 | | \$128.59 |
| CENTRAL CHRYSLER-JEEP | 56 PROVIDENCE HIGHWAY | | NORWOOD | MA | 02062 | 50035434 | | \$12.68 |
| CENTURY CHEVROLET | 105 W 120TH AVE | | BROOMFIELD | CO | 80020 | 50126501 | | \$289.00 |
| CENTRAL MOULDINGS | 1005 WHITEHEAD ROAD | EXTENSION-UNIT E | TRENTON | NJ | 08638 | 50028408 | | \$1,284.52 |
| CONSUMER AUTO REPAIR | 5 ALPHEUS STREET | CORNER SO BEACH STREET | MANCHESTER | NH | 03103 | 50014406 | | \$115.00 |
| DAKOTALAND AUTOGLASS, INC - MP | NW 5283 | PO BOX 1450 | MINNEAPOLIS | MN | 55413 | 50025216 | | \$1,720.68 |
| DON & WALLY'S SERVICE CENTER | 905 PROVIDENCE HWY | | NORWOOD | MA | 02062 | 50084926 | | \$1,208.00 |
| DUPLI CRAFT PRINTING | 1000 WEST MARKET ST | | SCRANTON | PA | 18508 | 50014780 | | \$66.44 |
| EXECUTIVE LANDSCAPING INC | 17 GENERAL HOLWAY RD | | SOUTH YARMOUTH | MA | 02664 | 50086202 | | \$110.00 |
| GUIDO MONDELLO, TRUSTEE | VIA CHELSEA TRUST | 100 BROADWAY | EVERETT | MA | 02149 | 50060486 | | \$2,590.00 |
| HENLEY ENTERPRISE | 54 JACONNET ST STE 100 | | NEWTON HIGHLANDS | MA | 02461 | 50020339 | | \$31.01 |
| IRA LEXUS | 99A ANDOVER STREET | | DANVERS | MA | 01923 | 50045143 | | \$724.23 |
| IRA NISSAN OF TEWKSBURY | 623 MAIN STREET | | TEWKSBURY | MA | 01876 | 50065114 | | \$68.18 |
| J & B AUTOMOTIVE LLC | 120 POND AVE | | GLOUCESTER | MA | 01930 | 50165244 | | \$334.77 |
| JT GRAPHICS | 2905 N TEJON STREET | | COLORADO SPRINGS | CO | 80907 | 50015728 | | \$91.34 |
| LAND ROVER FLATIRONS | 1500 E COALTON ROAD | | SUPERIOR | CO | 80027 | 50111268 | | \$64.94 |
| MINOOKA MOTOR SALES | 4141 BIRNEY AVENUE | | MOOSIC | PA | 18507 | 50009671 | | \$307.99 |
| MYGRANT GLASS CO. INC. | RINCON ANNEX | P.O. BOX 45608 | SAN FRANCISCO | CA | 94145 | 50028409 | | \$44,247.67 |
| NORWOOD OVERHEAD DOOR CO INC | 20 MERCHANTS DRIVE | PO BOX 56 | WALPOLE | MA | 02081-0056 | 50126983 | | \$514.65 |
| PILKINGTON NORTH AMERICA, INC. | PILKINGTON N.A. - AGR | 13833 COLLECTION CENTER DR. | CHICAGO | IL | 60693 | | | \$22,256.28 |
| PPG AUTO GLASS LLC | P.O. BOX 360056 | | PITTSBURGH | PA | 15250-6056 | 50024286 | | \$4,406.01 |
| RICHARD C SETTLES | 56 MONATIQUOT AVENUE | | BRAINTREE | MA | 02184 | 50060475 | | \$162,388.00 |
| SIGCO | 48 SPILLER DRIVE | | WESTBROOK | ME | 04092 | 50150196 | | \$712.12 |
| SMITH MOTOR SALES OF HAVENHILL | 420 RIVER STREET | | HAVENHILL | MA | 01830 | 50024062 | | \$840.00 |
| SULLIVAN TIRE TAG - USE THIS O | PO BOX 370 | | ROCKLAND | MA | 02370-0370 | 50017606 | | \$303.75 |

SCHEDULE F
 CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 DT SUBSIDIARY CORP., DEBTOR

| Name | Address1 | Address2 | City | State | Zip | Account # | C/U/D | Amount |
|---------------------|-----------------|----------|-----------|-------|-------|-----------|-------|------------|
| THE WIZARD | PO BOX 308 | | GOFFSTOWN | NH | 03045 | 50017731 | | \$145.00 |
| YANICK REALTY TRUST | 27 SPARROW ROAD | | STOUGHTON | MA | 02072 | 50060477 | | \$1,371.00 |

TOTAL: \$255,887.19

In re **DT SUBSIDIARY CORP.**Case No. **08-10602**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Ampet Inc 100 Chelmsford Street Chelmsford, MA 01824 | Lessee in Non-Residential Real Property Lease Branch: 10721 Chelmsford, MA |
| Arsin Kozelian and Marge Kozelian 6 Thoreau Circle Winchester, MA 01890 | Lessee in Non-Residential Real Property Lease Branch: 10709 Watertown, MA |
| Badger Bros Realty Trust 36 Clapboardtree Street Norwood, MA 02062 | Lessee in Non-Residential Real Property Lease Branch: 10706 Norwood, MA |
| DAZ LLC Attn: G Jafferian 312 River Street Haverhill, MA 01830 | Lessee in Non-Residential Real Property Lease Branch: 10715 Andover, MA |
| Richard C. Settles Trustee of the Settles Realty Trust 56 Monatiquot Avenue Braintree, MA 02184 | Lessee in Non-Residential Real Property Lease Branch: 10704 Marshfield, MA |
| Richard C. Settles 56 Monatiquot Avenue Braintree, MA 02184 | Lessee in Non-Residential Real Property Lease Branch: 10716 Randolph, MA |
| Richard C. Settles Trustee of the Settles Realth Trust 56 Monatiquot Avenue Braintree, MA 02184 | Lessee in Non-Residential Real Property Lease Branch: 10703 Quincy, MA |
| Richard Settles 57 Monatiquot Avenue Braintree, MA 02184 | Consulting Agreement |
| Richard Settles 57 Monatiquot Avenue Braintree, MA 02184 | Non Compete Agreement |
| Robert D'Orval 273 Atlantic Avenue Cohasset, MA 02025 | Consulting Agreement |
| Robert D'Orval 273 Atlantic Avenue Cohasset, MA 02025 | Non Compete Agreement |

In re **DT SUBSIDIARY CORP.**Case No. **08-10602**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Settles Glass Companies 56 Monatiquot Avenue Braintree, MA 02184 | Asset Purchase Agreement |
| Shyla E. Settles 56 Monatiquot Avenue Braintree, MA 02184 | Lessee in Non-Residential Real Property Lease Branch: 10752 East Falmouth, MA |
| Shyla E. Settles 56 Monatiquot Avenue Braintree, MA 02184 | Lessee in Non-Residential Real Property Lease Branch: 10751 Hyannis, MA |
| Via Chelsea Trust Guido Mondello Trustee c/o Honda Cars of Boston 100 Broadway Everett, MA 02149 | Lessee in Non-Residential Real Property Lease Branch: 10717 Everett, MA |
| Yanick Realty Trust 27 Sparrow Road Stoughton, MA 02072 | Lessee in Non-Residential Real Property Lease Branch: 10719 Stoughtan, MA |

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re DT SUBSIDIARY CORP.Case No. 08-10602

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Diamond Glass, Inc. 220 Division Street Kingston, PA 18704 | Guggenheim Corporate Funding LLC as Agent for Orpheus Funding LLC 135 East 57th Street New York, NY 10022 |
| Kenneth Levine c/o Richard Layton & Finger P.A. Attn: Mark D. Collins, Esq. 920 N King St., One Rodney Sq Wilmington, DE 19801 | Guggenheim Corporate Funding LLC as Agent for Orpheus Funding LLC 135 East 57th Street New York, NY 10022 |

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of Delaware Includes G and H**In re DT SUBSIDIARY CORP.

Debtor(s)

Case No. 08-10602Chapter 11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 23, 2008Signature /s/ William Cogswell**William Cogswell
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.