

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In Re:

THE BOYDS COLLECTION, LTD., et al.

Debtors

*
*
* Case No. 05-43793DK
* 05-43805DK
* 05-43816DK
* 05-43824DK
* 05-43833DK
* 05-43838DK
* 05-43848DK
* 05-43857DK
* 05-43863DK
* Chapter 11
(Jointly Administered under)
Case No. 05-43793DK

**NOTICE OF COMMENCEMENT OF CASES,
MEETING OF CREDITORS AND AUTOMATIC STAY**

COMMENCEMENT OF CASES. On October 16, 2005, The Boyds Collection, Ltd., The Boyds Collection, Ltd., LP, Boyds Bear and Company, LP, The Boyds Collection- Myrtle Beach, LLC, The Boyds Collection- Pigeon Forge, LLC, The Boyds Collection-Branson, LLC, J&T Designs and Imaginations, Inc, HC Accents & Associates, Inc., and Boyds Operations, Inc. each filed voluntary petitions for reorganization under Chapter 11 of Title 11 of the United States Codes (the "Bankruptcy Code"). The Debtors (collectively the "Debtors") filed their petitions with the United States Bankruptcy Court for the District of Maryland (The "Court").

MEETING OF CREDITORS. Pursuant to section 341 of the Bankruptcy Code, the United States Trustee for the District of Maryland has scheduled a meeting of creditors to be held on **November 16, 2005 at 2:00 p.m.** (Eastern Standard Time) in the Garmatz Building, United States Bankruptcy Court, 101 West Lombard Street, Courtroom 1B, Baltimore, Maryland 21201. You may be a creditor of one or more of the Debtors. Accordingly, you are invited to attend this meeting, but your attendance is not mandatory. At this meeting, the United States Trustee will examine the Debtors and transact such other business as may properly come before the meeting. Creditors may also ask questions as may properly be raised at the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting without further written notice to creditors. If the meeting is not concluded, the date and time of the continued meeting will be filed with the Clerk of the Court. A representative of the Debtors, as specified in Rule 9001(a)(5) of the Federal Rules of Bankruptcy Procedures, will appear at the meeting of creditors for the purpose of the being examined under oath.

PURPOSE OF THE CHAPTER 11 FILINGS. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan of reorganization. A Chapter 11 plan of reorganization is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice of the Debtors' plan of reorganization and the opportunity to vote on the acceptance or rejection of such plan. Unless otherwise ordered by the Court, each of the Debtors will remain in possession of its property and will continue to operate its business as a debtor in possession.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. Under the Bankruptcy Code, the Debtors are granted protection against certain actions by creditors. Common examples of prohibited actions by creditors include contacting a Debtor to demand repayment of a debt, taking action against a Debtor to collect money owed to creditors, taking or exerting control over property of a Debtor, terminating or changing the terms of existing contracts or agreements with a Debtor due to the filing of the bankruptcy cases, and starting or continuing collection and/or foreclosure actions or repossessions, or taking any action to realize that value of a secured creditor's collateral. If unauthorized actions are taken by a creditor against a Debtor, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or their property should review Section 362 of the Bankruptcy Code and may wish to seek independent legal advice. Neither the staff of the Clerk of the Court nor the Debtors' attorneys are permitted to give legal advice to creditors. Finally, creditors are encouraged to contact the Debtors or their attorneys before taking any action against a Debtor or its property, in order to fully explore possible consensual resolutions of such creditors' outstanding issues.

FILING PLEADINGS OR OBTAINING COPIES OF PLEADINGS. Should you wish to file any pleadings with the Bankruptcy Court, please file them with the Bankruptcy Clerk's Office at the following address:

Bankruptcy Clerk's Office
101 West Lombard Street, Suite 8308
Baltimore, Maryland 21201
Phone: (410) 962-2688
Hours open: Monday-Friday 8 a.m. to 4 p.m.

Should you wish to obtain copies of any pleading, copies may be obtained through the U.S. Courts Pacer Service Center at the following website:

www.pacer.psc.uscourts.gov

Additionally, copies of select pleadings filed in these cases are available at the following website:

www.gcgreorgservices.com

SCHEDULES AND PROOFS OF CLAIM. Unless otherwise extended, on or before **December 15, 2005**, the Debtors will file schedules of known creditors pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure and any applicable order of the Court. Creditors whose claims are not scheduled or whose claims are scheduled as disputed, contingent or unliquidated as to amount and who desire to participate in the Debtors' cases or share in any

distribution will be required to file a proof of claim. **The Court has not yet set a deadline for filing proofs of claim in the Debtors' cases.** However, in the future, the Debtors will be requesting that the Court set a deadline for filing claims and establishing certain other requirements for filing claims. **Once the Court establishes the claims deadline, you will be advised of the same by mail.**

INFORMATION REGARDING CASES. Other than as referenced herein, you will not automatically receive notice of documents filed in the Debtors' cases. Information and pleadings filed are available at <http://www.gcgreorgservices.com>. All documents filed with the Court are available for inspection, free of charge, at the office of the Clerk of the Court, 101 W. Lombard Street, Suite 8308, Baltimore, Maryland 21201. The Clerk's office is open Monday through Friday from 8 a.m. to 4 p.m.

DEBTOR'S INFORMATION LINE. Parties in interest with questions regarding the Debtors' cases may contact the Debtors' toll free at 1 (800) 916-4890.

DEBTORS' ATTORNEYS. Parties in interest with questions regarding the Debtors' cases may contact the Debtors' attorneys as follows:

Kirkland & Ellis LLP
Citicorp Center
153 East 53rd Street
New York, New York 10022
Telephone: (212) 446-4800
Fax: (212) 446-4900
E-mail: mcantor@kirkland.com
llaukitis@kirkland.com
Attention: Matthew A. Cantor
Lisa G. Laukitis

Swidler Berlin LLP
The Washington Harbour
3000 K Street, N.W., Suite 300
Washington, D.C. 20007
Telephone: (202) 424-7500
Fax: (202) 424-7643
E-mail: mdalmy@swidlaw.com
keneureiter@swidlaw.com
Attention: Monique D. Almy
Kimberly E. Neureiter

CREDITORS' COMMITTEE ATTORNEY.

Parties in interest with questions regarding the Debtor's cases may also contact the attorney for the official committee of unsecured creditors as follows:

Andrew N. Rosenberg, Esq.
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, NY 10019-6064

YOU ARE NOT REQUIRED TO ATTEND THE CREDITORS MEETING OR TO TAKE ANY OTHER ACTION WITH RESPECT TO THIS NOTICE.

Dated: Baltimore, Maryland
October 27, 2005

Mark D. Sammons
Clerk of the Bankruptcy Court

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In Re:

THE BOYDS COLLECTION, LTD., et al.

Debtors

*
*
* Case No. 05-43793DK
* 05-43805DK
* 05-43816DK
* 05-43824DK
* 05-43833DK
* 05-43838DK
* 05-43848DK
* 05-43857DK
* 05-43863DK
* Chapter 11
(Jointly Administered under)
Case No. 05-43793DK

LIST OF DEBTORS, CASE NUMBERS, AND TAXPAYER ID NUMBERS

Debtor	Case No.	Tax Payer ID Number
The Boyds Collection, Ltd.	05-43793	52-1418730
The Boyds Collection, Ltd., LP	05-43805	23-2975991
Boyds Bear and Company, LP	05-43863	23-3092698
The Boyds Collection- Myrtle Beach, LLC	05-43833	N/A
The Boyds Collection- Pigeon Forge, LLC	05-43824	20-0913244
The Boyds Collection-Branson, LLC	05-43838	N/A
J&T Designs and Imaginations, Inc	05-43848	17527615896
HC Accents & Associates, Inc.	05-43857	37-278811
Boyd's Operations, Inc.	05-43816	23-2972906