

SO ORDERED



DUNCAN W. KEIR
U. S. BANKRUPTCY JUDGE

**THE UNITED STATES BANK
FOR THE DISTRICT OF MARYLAND
at Baltimore**

In Re:	*		
	*	Case Nos.	05-43793DK
	*		05-43805DK
THE BOYDS COLLECTION, LTD., et al.	*		05-43816DK
	*		05-43824DK
	*		05-43833DK
	*		05-43838DK
	*		05-43848DK
	*		05-43857DK
	*		05-43863DK
	*	Chapter	11
	*	(Jointly Administered under	
Debtor(s)	*	Case No. 05-43793DK)	
	*		
* * * * *			

ORDER FOR COMPLEX CHAPTER 11 BANKRUPTCY CASES

These bankruptcy cases were filed on October 16, 2005. A Request for Designation as Complex Chapter 11 Cases was filed on October 16, 2005. After review of the initial pleadings filed in these cases, the Court concludes that these cases appear to be Complex Chapter 11 Cases and issues this scheduling order, subject to rescission, revision, or modification as provided below:

1. **Service List and Limitation on Service:** The Debtors shall maintain a service list (“Service List”), identifying the parties that must be served whenever a motion or other pleading requires notice. Upon establishment of such a list, notices of motions and other matters will be limited to the parties on the Service List.
 - (a) The Service List shall initially include the following:
 - (i) Debtors’ counsel;

- (ii) The combined thirty (30) largest unsecured creditors of The Boyds Collection, Ltd. and The Boyds Collection - Pigeon Forge, LLC, together with all of the unsecured creditors of the remaining debtors, on a consolidated basis, or their respective counsel; provided, however, that once an official committee of unsecured creditors or other official committee is appointed in these cases, notice hereunder will be limited to (a) one representative of each member of such committee(s), or its respective counsel and (b) counsel to such committee(s);
- (iii) The Office of the United States Trustee for the District of Maryland (Baltimore);
- (iv) All secured creditors known by the Debtors to assert interests in alleged collateral, if any;
- (v) Any party that requests notice;
- (vi) Any such additional parties as the Debtors may add to such list.

The entities listed above shall comprise the “Initial Service List.” Notices of any motions or other pleadings must also be sent to any party whose rights are directly affected by the pleading. The limited notice to the parties on the Initial Service List shall apply to all motions, notices and other requests for relief, except: (a) matters specified in Federal Rules of Bankruptcy Procedure 2002(a)(1), 2002(a)(4), 2002(a)(7), 2002(b) and 2002(d); and (b) matters in which the applicable rules or orders of this Court permit service on fewer parties than those included on the Initial Service List.

- (b) Any party in interest that wishes to receive notice, other than as listed on the Initial Service List, shall be added to the Service List by request filed in the case and served on the Debtors’ counsel, and any party that wishes to be removed from the Service List may do so by sending such request to Debtors’ counsel, but said request need not be filed with the Court;
- (c) Parties on the Service List are encouraged to provide a facsimile number or e-mail address for service, and parties are encouraged to authorize service by facsimile or e-mail; consent to facsimile or e-mail service may be included in the party’s notice of appearance and request for service; notwithstanding consent to e-mail service, “hard copy” shall also be served by facsimile, regular mail or by overnight mail;
- (d) The Initial Service List shall be filed within three (3) days after entry of this Order. A revised list shall be filed within fifteen (15) days after the Initial Service List is filed. The Debtors shall update the Service List, and shall file in the case a copy of the updated Service List at least once a

month thereafter, unless no changes to the Service List have occurred since the last time an updated Service List was filed with the Court;

- (e) Notwithstanding any provision in the Order Implementing Procedures for Complex Chapter 11 Cases entered by the Judges of this Court on July 31, 2002, the Debtors need not serve First Day Motions (as this term is defined in the July 31 order) prior to filing said motions with the Court. The Debtors shall serve notice of the filing of the First Day Motions on the parties included on the Initial Service List prior to filing said motions with the Court, which notice shall advise: (i) that copies of the First Day Motions are being served by first class mail, and (ii) that any party wishing to receive a copy of any First Day Motion by facsimile, e-mail or overnight mail may request same from Debtors' counsel, which contact information shall be provided in said notice;
- (f) Debtors shall serve hard copies of all pleadings filed within the first seven days of the commencement of these cases on the Judge assigned to these cases, directly to chambers, and on the Office of the United States Trustee for the District of Maryland.

- 2. **Hearing Days:** The Court hereby will, from time to time, establish dates ("Hearing Day") for considering motions and other matters in these cases, which may be noted in the docket for these cases or which the Court may publish on the Court's internet site, available at:

<http://www.mdb.uscourts.gov>

- 3. **Setting Hearings and Giving Notice for Matters that Do Not Require Emergency or Expedited Treatment:**

All motions and other matters requiring hearing (including motions for relief from the automatic stay, but NOT including claims objections and adversary proceedings) shall be set for hearing in consultation with the Court at least twenty three (23) days after the notice is mailed. As a preface to each pleading filed more than three days after the entry of this order, just below the case caption, the pleading shall state in capital letters:

A HEARING WILL BE CONDUCTED ON THIS MATTER ON ____ AT ____ _M. IN COURTROOM ____ OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND, 101 W. LOMBARD STREET, BALTIMORE, MARYLAND 21201. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY STATING YOUR OBJECTION AND ALL FACTS AND LAW YOU BELIEVE SUPPORT YOUR OBJECTION. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN SEVENTEEN(17)/TWENTY(20) DAYS FROM THE DATE THIS PLEADING WAS SERVED, AS INDICATED ON THE CERTIFICATE OF SERVICE AT THE END OF THIS PLEADING. IN ADDITION TO FILING YOUR RESPONSE WITH THE CLERK, YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE

PERSON WHO SENT YOU THIS PLEADING AND TO THE PARTIES ON THE SERVICE LIST. ABSENT A TIMELY OBJECTION, THE COURT MAY TREAT THIS PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED WITH OR WITHOUT A HEARING.

In the alternative, a party filing a motion may include the above language in a separate notice filed with the pleading. The Court will set separate hearings for claims objections and adversary proceedings.

4. **Setting Hearings and Giving Notice of a Motion Requiring Emergency or Expedited Relief:**

If a motion requires emergency or expedited relief:

- (a) The motion shall state with specificity the reason why an emergency exists or why there is a need for expedited treatment. No separate motion for an emergency hearing is required.
- (b) Movant shall serve notice of the motion and of the hearing as set forth above, (including the language above giving notice of the hearing date and the necessity to file a response). However, the movant may choose a Hearing Day that is less than twenty three (23) days after notice is given. Movant should choose a date that allows as much time as possible for consideration and response by parties receiving the notice. The notice shall provide that responses may be filed and served *via* facsimile by the earlier of seventeen/twenty days from service of the motion or 24 hours before the hearing.
- (c) When the motion is called for hearing on the designated Hearing Day, the Court will first consider whether expedited treatment is required, whether adequate notice has been given, and whether there has been adequate opportunity for parties to be heard. The Court may decide to hear the matter at that time or the Court may issue other scheduling orders as the Court determines to be appropriate after consideration of the nature of the emergency, the adequacy of the notice, the impact of delay, the nature of the relief sought, and such other matters as the Court may consider to be cogent.
- (d) **Extraordinary Circumstances:** In very rare circumstances, a party may need relief that cannot be delayed to comply with notice procedures contained herein. In such circumstances, the movant may, by separate motion, request an emergency hearing. If the Court grants such emergency treatment, the Court will direct the requisite notice and will set a hearing date and time. When the matter is called for hearing, the Court will first consider the propriety of emergency treatment as described in subparagraph (c) above.

- (e) Parties are encouraged to authorize opposing parties to serve them by facsimile or e-mail to facilitate notice of emergency and expedited hearings. If provided, it must be used.
5. **Proposed Hearing Agenda:** Before noon on the day that is at least two (2) business days prior to each Hearing Day, Debtors' counsel shall hand deliver to the judge's chambers a Proposed Hearing Agenda and also shall file the Proposed Hearing Agenda with the clerk. Debtors' counsel shall contemporaneously provide the Proposed Hearing Agenda to counsel for the party against whom relief is requested and all parties on the Service List by facsimile, e-mail, overnight mail or hand-delivery.
- (a) The Proposed Hearing Agenda, whether or not served on parties, is merely a proposal for the convenience of the Court and counsel. It is NOT determinative of the matters to be heard on that day and is not determinative of whether there will be a settlement or continuance.
 - (b) The Proposed Hearing Agenda shall include:
 - (i) The docket number and title of each matter to be scheduled for hearing on the next Hearing Day, including all related pleadings;
 - (ii) Whether the matter is contested or uncontested;
 - (iii) An estimate of the time required to hear each matter;
 - (iv) Other comments that will assist the Court in organizing its docket for the day (for example, if a request for continuance or withdrawal of the matter is expected); and
 - (v) A suggested order in which the matters should be addressed.
 - (c) Before noon on the day that is at least three (3) business days prior to each Hearing Day, other parties in interest may request in writing that Debtors' counsel add matters to the Proposed Hearing Agenda. If such a request is made, the Proposed Hearing Agenda should include the matter requested or, if Debtors' counsel disagrees that the matter should be included, disclose the request and the basis for the Debtors' disagreement.
 - (d) On the Hearing Day, the Court may, or may not, accept the Hearing Agenda proposed by the Debtors.
6. **Participation in Some Hearings By Telephone:** Emergency and expedited hearings (and other hearings in limited circumstances) in this case may be conducted by telephone conference. Parties must request permission to participate by telephone by calling the judge's courtroom deputy at 410-962-7769.
7. **Case Captions:** Complex cases usually involve hundreds of motions. To facilitate motion tracking by the Clerk, each answer, reply, objection, and order filed or provided by a

party in this case should contain, in its title or first paragraph, a reference to the docket number of the pleadings to which it responds.

EXAMPLE:

Response by XYZ Bank to Debtor's Motion For Use of Cash Collateral
[This pleading responds to Docket # ____]

8. **Noticing Agent and/or Claims Agent**: Debtors' counsel shall contact the Clerk immediately to discuss the anticipated workload with respect to sending notices to parties in interest and with respect to filing proofs of claim. If the Clerk concludes that the requirements for these functions will put unacceptable burdens on the Clerk's resources, the Debtors shall forthwith propose the appointment of a claims agent or noticing agent, or the Debtors shall propose another solution acceptable to the Clerk.
9. **Administrative Fee Procedure**: After notice and a hearing, the Court may enter an administrative order establishing procedures for interim compensation and reimbursement of professionals (Form CCP-4). The form may be modified as the circumstances of the case require.
10. **Procedures for Omnibus Objection to Claims**: Where the Debtors (or other party in interest) files an Omnibus Objection to Claims, the following procedures will apply:
 - (a) The Objection shall include an alphabetical list of creditors whose claims are objected to together with a cross-reference to the claim number of each such claim. If the objection to a claim is based on more than one ground, the alphabetical list shall include a cross-reference to the location of each ground within the omnibus objection.
 - (b) If the Objection is on a non-substantive basis that is clearly apparent from the claims docket (e.g., duplicate claims, amended or suspended claims, late-filed claims), copies of the proofs of claim need not be provided to the Court.
 - (c) Where the Objection is that the proof of claim does not contain any invoices or other documents supporting the claim, a declaration to that effect (together with a hard copy of the proof of claim) shall be filed with the Court at the time the Objection is filed.
 - (d) Without leave of court, no omnibus objection to claims is permitted on substantive grounds. A separate objection to each claim is required.
 - (e) At least 48 hours before the hearing on an Objection based on substantive grounds, a Notice of Submission of Copies of Proofs of Claim shall be filed stating that copies of the claims together with any attachments have been delivered to chambers and that copies can be requested from the Debtors' counsel.

- (f) Any claimant may request to participate telephonically in a hearing on an Objection to proofs of claim by calling the courtroom deputy at least 24 hours prior to the scheduled hearing time. If more than one party is appearing, the Debtors' counsel shall conference all interested parties and place a call to the Court.
- (g) Where a hearing on an Objection to a claim will involve substantial time, the Court may schedule it for a separate hearing date.

11. **Debtor in Possession Bank Accounts:**

- (a) Bank Accounts and Checks: Where the Debtors use pre-printed checks, upon motion of the Debtors, the Court may, without notice and hearing, permit the Debtors to use their existing checks without the designation "Debtor in Possession" and use their existing bank accounts. However, once the Debtors' existing checks have been used, the Debtors shall, when reordering checks, require the designation of "Debtor in Possession" and the jointly administered case number on all such checks.
- (b) Section 345 Waiver: No waiver of the investment requirements of 11 U.S.C. § 345 shall be granted by the Court, except on notice with an opportunity for hearing. However, if a motion for such a waiver is filed within the first thirty (30) days of the Petition Date, the Court may grant an interim waiver until a hearing on the Debtors' motion can be held.

12. **Cash Collateral and Financing Orders:**

- (a) Motions. Except as provided herein, all cash collateral and financing requests under 11 U.S.C. §§ 363 and 364 shall be heard by motion filed pursuant to Federal Bankruptcy Rule 2002, 4001 and 9014 ("Financing Motions").
 - (i) Provisions to be Highlighted. All Financing Motions must (1) recite whether the proposed form of order and/or underlying cash collateral stipulation or loan agreement contains any provision of the type indicated below, (2) identify the location of any such provision in the proposed form of order, cash collateral stipulation and/or loan agreement, and (3) the justification for the inclusion of such provision.
 - (A) Provisions that grant cross-collateralization protection (other than replacement liens or other adequate protection) to the prepetition secured creditors (i.e., clauses that secure prepetition debt by postpetition assets in which the secured creditor would not otherwise have a security interest by virtue of its prepetition security agreement or applicable law).

- (B) Provisions or findings of fact that bind the estate or all parties in interest with respect to the validity, perfection or amount of the secured creditor's prepetition lien or debt or the waiver of claims against the secured creditor without first giving parties-in-interest at least 75 days from the entry of the order and the unsecured creditors' committee, if formed, at least 60 days from the date of its formation, to investigate such matters.
 - (C) Provisions that seek to waive, without notice, whatever rights the estate may have under 11 U.S.C. § 506(c).
 - (D) Provisions that grant immediately to the prepetition secured creditor liens on the Debtors' claims and causes of action arising under 11 U.S.C. §§ 544, 545, 547, 548 and 549.
 - (E) Provisions that deem prepetition secured debt to be post-petition debt or that use post-petition loans from a prepetition secured creditor to pay part or all of that secured creditor's prepetition debt, other than as provided in 11 U.S.C. § 552(b).
 - (F) Provisions that provide disparate treatment for the professionals retained by the unsecured creditors' committee from that provided for the professionals retained by the Debtors with respect to a professional fee carve out.
 - (G) Provisions that prime any secured lien, without the consent of that lienor.
- (ii) All Financing Motions shall also provide a summary of the essential terms of the proposed use of cash collateral and/or financing (e.g., the maximum borrowing available on a final basis, the interim borrowing limit, borrowing conditions, interest rate, maturity, events of default, use of funds limitations, and protection afforded under 11 U.S.C. §§ 363 and 364).
- (b) Interim Relief. When Financing Motions are filed with the Court on or shortly after the date of the entry of the order for relief, the Court may grant interim relief pending review by the interested parties of the proposed debtor in possession financing arrangements. Such interim relief is intended to avoid immediate and irreparable harm to the estate pending a final hearing. In the absence of extraordinary circumstances, the Court shall not approve interim financing orders that include any of the provisions previously identified in subsection (a)(i)(A) through (a)(i)(G) of this Rule.

- (c) Final Orders. A final order shall be entered only after notice and a hearing pursuant to Federal Bankruptcy Rule 4001 and Local Bankruptcy Rule 2002-1(b). Ordinarily, the final hearing shall be held at least ten (10) days following the organizational meeting of the unsecured creditors' committee contemplated by 11 U.S.C. § 1102.
13. **Bridge Orders Not Required in Certain Circumstances:** If a motion to extend the time to take an action is filed before the deadline for such action that is set by Title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure or the Local Bankruptcy Rules, the deadline shall automatically be extended until the Court acts on the motion, except for a motion to extend the time to assume or reject an unexpired lease of nonresidential real property under 11 U.S.C. § 365(d)(4).
14. **Exception to Local Counsel Requirement:**
- (a) Local Bankruptcy Rule 9010-3 is modified in this case so that an attorney who is not a member of the Bar of the United States District Court for the District of Maryland need not be admitted *pro hac vice* in order to:
- (i) File a response to an objection to a proof of claim;
- (ii) Participate telephonically in a hearing during the 60-day period after the Petition Date, with permission of the courtroom deputy. However, no permission will be granted if evidence is to be presented at such hearing, or
- (iii) File a responsive pleading within the 60-day period after the Petition Date.
- (b) An attorney must comply with Local Bankruptcy Rule 9010-3 to appear in person before this Court.
- (c) An attorney who is a member of the Bar of the United States District Court for the District of Maryland and who represents a party as co-counsel with an attorney who has been admitted *pro hac vice* (1) must sign all pleadings filed on behalf of her or his client, but (2) is not required to accompany *pro hac vice* counsel at hearings or other Court appearances after introducing *pro hac vice* counsel to the Court.
15. **Notice and Objections to this Order:** The Debtors shall serve a copy of this Order to the parties on the Service List within five (5) business days. The Clerk shall post a copy of this Order on the Court's internet site located with other matters in this case. If at any time a party objects to the provisions of this Order, that party shall file a motion for appropriate relief, articulating the objection and the relief requested. After consideration of the motion and any responses, the Court may grant appropriate relief, if any is required. The Court may also, *sua sponte*, revise, modify, or rescind this Order.

END OF ORDER

ORDER SERVICE LIST

Admobile of Knoxville
10217 Lynn Chase Lane
Knoxville, TN 37932

AFC Worldwide Express
P.O. Box 965549
Marietta, GA 30066

All-Size Corrugated Products
P.O. Box 92973
Cleveland, OH 44194-2973

Alpha Marketing Resources LLC
10 Hilltop Drive
Mount Holly Springs, PA 17065

AmericaSmart Real Estate LLC
P.O. Box 933005
Atlanta, GA 31193-3005

Appalachia Business Comm Corp.
PO Box 30517
Knoxville, TN 37930-0517

Banta Direct Marketing Group
PO Box 78201
Milwaukee, WI 53278-0201

Best Read Guide
Touring Publications
PO Box 4580
Sevierville, TN

Bo Whaley Music, Inc.
Jimbo Whaley
686 Lloyd Huskey Road
Pigeon Forge, TN 37863

Brochure Distribution Services
PO Box 4065
1881 County Meadows Drive
Sevierville, TN 37864

Calico Cottage Inc.
210 New Highway
Amityville, NY 11701-1116

Capital Blue Cross
P.O. Box 779516
Harrisburg, PA 17177-9516

Chart Media
PO Box 1379
Murfreesboro, TN 37133-1379

CIT Group
Commercial Services Inc.
PO Box 1036
Charlotte, NC 28201-1036

Cintas Corporation # 407
340 Dunavant Drive
Rockford, TN 37853

Cody Kramer
200 Corporate Drive
Blauvelt, NY 10913

Containerport Group, Inc.
P.O. Box 827506
Philadelphia, PA 19182-7506

County of Sevier
125 Court Avenue, Suite 202E
Sevierville, TN 37862

Dolly Inc.
PO Box 931174
Cleveland, OH 44193

Effem Direct. Incorporated
PO Box 406678
Atlanta, GA 30384-6678

Fixture Resource Group
4148 Webster Avenue
Cincinnati, OH 45212

Grossman Law Offices
122 S. Michigan Avenue, Suite 1720
Chicago, IL 60603

H.G. Rotz Associates Inc.
105 Leader Heights Road
York, PA 17403

Hanover Terminal, Inc.
PO Box 77
Hanover, PA 17331

J.B. Hunt Transport, Inc.
File 98545
PO Box 1067
Charlotte, NC 28201-1067

John F. Freet, Jr.
2268 Sutton Road
York, PA 17403

Kelsan, Inc.
PO Box 60038
Charlotte, NC 28260

Kinsley Construction Inc.
2700 Water Street
PO Box 2886
York, PA 17405

Knoxville News - Sentinel Co.
Department 888583
Knoxville, TN 37995-8583

Kuehne & Nagel, Inc.
P.O. Box 33100
Newark, NJ 07188-0100

Lumpkin Oxner & Stacy PA
90 Wall Street
Pawleys Island, SC 29585

Mallmed Mall Media Inc.
PMB 4416
Blaine, WA 98230

Merchandise Testing Lab, Ltd.
NO. 105, Guang Zhong Road
Zhuan Quiao Town, Min Hang

Nancy Greenholt
Tax Collector
409 Main Street
McSherrystown, PA 17344

Neel's Wholesale Produce Co.
2308 Forest Avenue
Knoxville, TN 37916

Oki Wear Inc.
9109 Bachman Road
Orlando, FL 32824

PA Department of Community
Commonwealth Keystone Building
400 North Street- 4th Floor
Harrisburg, PA 17120-0225

Packaging Corp. of America
PO Box 532058
Atlanta, GA 30353-2058

Pelican Bay, Ltd.
150 Douglas Avenue
Dunedin, FL 34698-7908

Pickard Distributing Corp.
6900 Strawberry Plane Pike
Knoxville, TN 37914

QA International Ltd.
446 North Seymour Ave.
Mundelein, IL 60060

Reliable Printing
3425 Teaster Lane
Sevierville, TN 37876

Resource Global Professionals
File 55221
Los Angeles, CA 90074-5221

Roden
Box 440417
Nashville, TN 37244-0417

Sevier County Electric System
315 East Main Street
PO Box 4870
Sevierville, TN 37864

Sevier County Utility District
420 Robert Henderson Road
PO Box 4398
Sevierville, TN 37864-4398

Shoreline Creations Ltd.
2465 112th Avenue
Holland, MI 49424

Small Small World Enterprises
185 South Dean Street
Englewood, NJ 07631

Smoky Mountain Discount Service
912 Parkway
Gatlinburg, TN 37738

Strine Printing Company
PO Box 149
York, PA 17405-0149

Sunny Day Guide
800 Seahawk Circle, #106
Virginia Beach, VA 23452

Sysco Food Services
Robert Orr-Sysco
PO Box 305138
Nashville, TN 37230

Sysco Foods
PO Box 3641
Harrisburg, PA 17105

Taiwan Merchants
140-42 Austin Rd, Tsim Sha Tsui
Kowloo Hong Kong China
Attn.: Vincent Chang, 8th Floor

Tennessee Florist Supply Inc.
2713 John Deere Drive
Knoxville, TN 37917

The Herald Newspaper
500 Maryville Highway
Seymour, TN 37865

The Lamar Companies
TP Composites, Inc.
8 Croserville Road
Aston, PA 19014-1488

The Mountain Press
PO Box 4810
Sevierville, TN 37864-4810

The Tennessean
PO Box 331309
Nashville, TN 37203-1309

Thinkmedia
2407 Elliot Avenue
Nashville, TN 37204

UNI - Contemporary
1504 Captains Court
Virginia Beach, VA 23452

United Parcel Service
P.O. Box 7247-0244
Philadelphia, PA 19170-0001

UPS
P.O. Box 7247-0244
Philadelphia, PA 19170-0001

UPS Canada Ltd.
P.O. Box 2127 CRO
Halifax, NS B3J 3B7

WCI TN - Knoxville
2400 Chipman Street
Knoxville, TN 37917

Willkie Farr & Gallagher LLP
The Equitable Center
787 Seventh Avenue
New York, NY 10019-6099
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(Counsel to D.E. Shaw Laminar Portfolios,
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Paul Weiss Rifkind Wharton
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1285 Avenue of the Americas
New York, NY 10019-6064
Attn.: Andrew Rosenberg

Mayer Brown Rowe & Maw LLP
1675 Broadway
New York, NY 10019-5820
Attn.: Frederick D. Hyman

Moore & Van Allen PLLC
100 North Tryon Street, Suite 4700
Charlotte, NC 28202-4003
Attn.: Alan W. Pope

Bank of New York
101 Barclay St., Floor 21 West
New York, NY 10286
Attn.: Corp. Trust Administration
The Boyds Collection, Ltd.

Office of the U.S. Trustee
300 W. Pratt Street, Suite 350
Baltimore, MD 21201
Attn.: Sandra Manocchio

Securities and Exchange Commission
Branch of Reorganization
3475 Lenox Road NE, 1002
Atlanta, GA 30326

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

U.S. Attorney
District of Maryland
36 S. Charles St., 4th Floor
Baltimore, MD 21201-3020

Ober Kaler Grimes & Shriver PC
120 East Baltimore Street
Baltimore, MD 21202-1643
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(Counsel to Bank of America, N.A.)

Mehlman, Greenblatt & Hare LLC
723 South Charles Street, Suite LL3
Baltimore, MD 21230
Attn.: Gary R. Greenblatt
and Constance M. Hare
(Counsel to Adams County Realty)

DLA Piper Rudnick Gray Cary US LLP
6225 Smith Avenue
Baltimore, MD 21209
Attn.: Jodie E. Buchman
and Dale K. Cathell
(Counsel to Kinsley Construction, Inc.)

Huddles Jones Sorteberg & Dachille PC
10211 Wincopin Circle, Suite 200
Columbia, MD 21044
Attn.: Mark S. Dachille
(Counsel to Kinsley Construction, Inc.)

Illinois Department of Revenue
James R. Thompson Center
Concourse Level
100 West Randolph Street
Chicago, Illinois 60601-3274

Engle Business Systems
P.O. Box 403
910 N. Hanover St.
Elizabethtown, PA 17022-1370

The Capital Group
c/o Jonathan Deeringer
11100 Santa Monica Blvd., 15th Floor
Los Angeles, CA 90025

Receivables Management Services, as
agenda for UPS
c/o Steven D. Sass and Kelli Bohuslav-Kail
307 International Circle, Suite 270
Hunt Valley, MD 21030

Dynamic Print Group
c/o Steve McGrath
1233 Midway Road
Menasha, WI 54952

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100 South Charles St., 15th Floor
Baltimore, MD 21201
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