

"APPENDIX B"

**Ameripol Synpol Corporation
Pro-Forma Balance Sheet
After Reorganization**

**Forecast
as of 3/15/04
(000's)**

CURRENT ASSETS:	
CASH	812
TRADE RECEIVABLES	82
OTHER RECEIVABLES	88
OTHER CURRENT ASSETS	15
TOTAL CURRENT ASSETS	998
NET PROPERTY AND EQUIPMENT	5,539
OTHER ASSETS	62
TOTAL ASSETS	<u>6,598</u>
CURRENT LIABILITIES:	
ACCOUNTS PAYABLE	90
SECURED DEBT	6,719
OTHER CURRENT LIABILITIES	3,586
TOTAL CURRENT LIABILITIES	<u>10,396</u> note 1
COMMON EQUITY:	
CAPITAL STOCK	18,000
RETAINED EARNINGS	(21,798)
TOTAL EQUITY	<u>(3,798)</u>
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	<u>6,598</u>

Note 1: Other Current Liabilities represents the following reserves:

Property tax and other secured liens	1,285
Odessa decommissioning and impairment	1,760
Other accrued liabilities	541
	<u>3,586</u>